



March Newsletter

Fun Fact: AI Algorithms can compose music across various genres. Some AI-generated compositions have even been mistaken for human-made music.

Is the world ending?! Is this the beginning of WW3?! Or is this just a short-term bump that will result in a better and safer global economy?

Depending on the day or the channel, you have probably heard all of these opinions over the last couple of weeks. One thing is for sure: there is a lot going on, and multiple factors can affect your accounts.

With uncertainty also comes opportunity, depending on your goals and risk tolerance.

We have some great new technology to analyze risk in your portfolio, as well as possible opportunities we can share in person or via Zoom.

We are going to include a link below for you to schedule time directly on our calendars.

Hope you all survived the Daylight Savings time change, and we will talk soon.

[Schedule a Meeting](#)



Alternative Investments

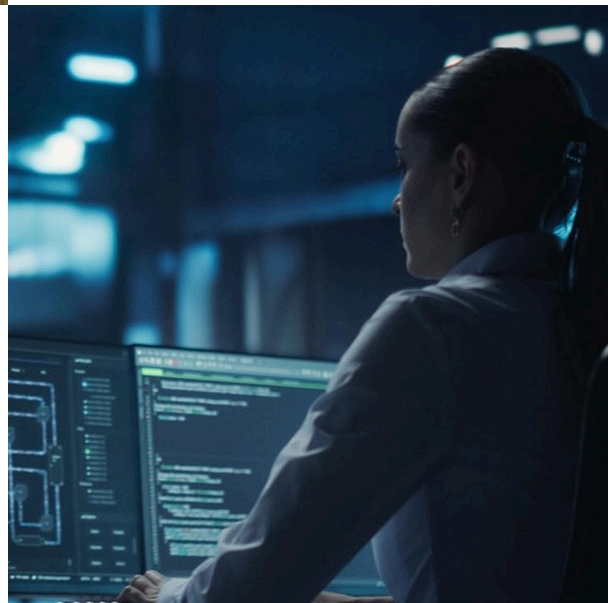
Alternative investments have potential diversification features and can add additional benefits to your portfolio. Watch our alternative investment video below.

[Watch Here](#)

AI's Impact Accelerates

Companies globally that have been using AI for at least one year report double-digit productivity gains as well as some workforce reductions.

[Read Here](#)



Thoughts on the Market: AI as New Global Power?

Our Deputy Head of Global Research Michael Zezas and Stephen Byrd, Global Head of Thematic and Sustainability Research, discuss how the U.S. is positioning AI as a pillar of geopolitical influence and what that means for nations and investors.

[Listen Here](#)



From Left to Right: Sean R York, Senior Vice President, Investment Management Consultant; Maddie Johnston, Registered Client Services Associate; John Polley Vice President, Senior portfolio Manager, Branch Manager

[Our Website](#)

[Signature of Primary Contact]

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