THE WOOD GROUP at Morgan Stanley

For Cybersecurity Awareness Month, we highlighted the below articles on how Morgan Stanley helps protect your data, tips to prevent, ways to detect, common scams, and what to do if you've been hacked. Over the years, cybercriminals have become more sophisticated and employ increasingly complex ways to infiltrate your accounts. If you would like to discuss any of these topics further, please reach out to us.

Cybersecurity Brochure

Review Morgan Stanley's Cybersecurity brochure on how Morgan Stanley helps safeguard your assets and personal information

Learn More >

AI and Cybersecurity: A New Era

In the evolving landscape of artificial intelligence (AI), both cybersecurity teams and hackers are using AI to their advantage.

Learn More >

Morgan Stanley Security Center

In Morgan Stanley's security center, you will find more information about how to better protect yourself and tips to identify common potential scams

Learn More >

Know What To Do If You Think You've Been Hacked

Know the steps to take if and when your identity, accounts, devices or information is compromised.

Learn More >

Grandparent Scams

In these scams, fraudsters communicate via email or text, pretending to be a grandchild or authority figure and expressing an urgent need for money to help resolve a critical matter concerning the grandchild.

Learn More >

Advance Fee Scams

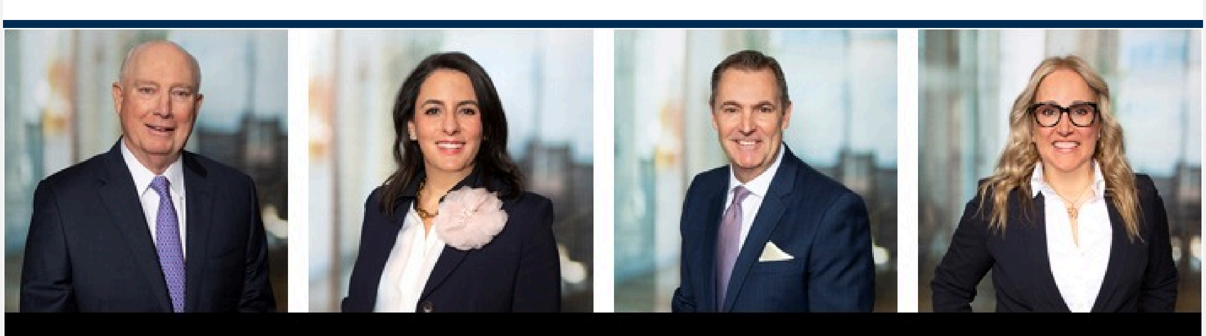
In these scams, cybercriminals request an upfront processing fee in exchange for some lottery prize, a loan, or other fake monetary lure and once fee is paid the prize or offering is never delivered.

Learn More >

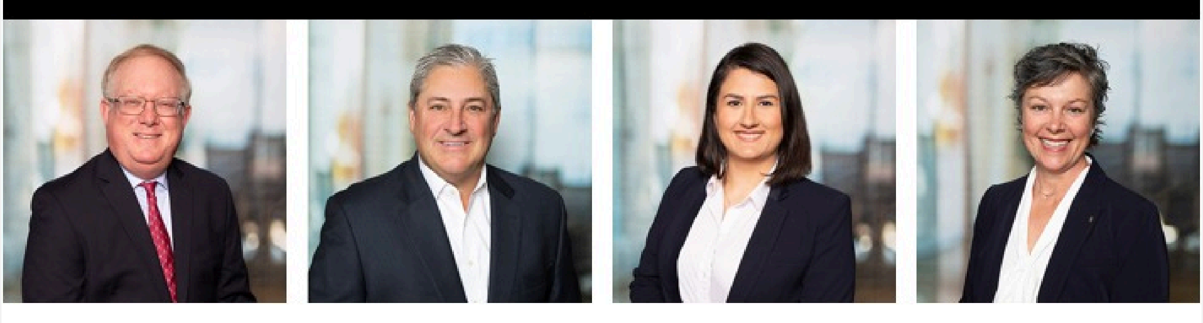
Tech Support Scams

These typically involve receiving an email, text message or phone call reporting a fake issue with your computer or cell phone and offering to resolve in exchange for payment or luring one to click on a link resulting in malware.

Learn More >



The Wood Group Corner



Since October is Cybersecurity Awareness month, we'd like to let you know about some of the digital tools we use to help keep you and your finances safe

Digital Vault

You and your Wood Group team can share documents & files securely via your online platform. Files can be accessed across all your devices and uploads are scanned for viruses and encrypted for an extra layer of security.

Learn More >

VoiceID

Morgan Stanley offers VoiceID authentication technology to provide enhanced security for your accounts through effortless authentication on the phone.

Learn More >

E-Authorization

eAuthorizations allows you to approve transactions electronically and securely on Morgan Stanley Online and the Morgan Stanley Mobile App. You can authorize transactions with just one click, the transaction is secure and simple, ensuring safe, quick execution.

Learn More >

Operations Corner

Welcome to the Ops corner … we are here to provide you with insight and helpful information to keep you up to date with all things operational and administrative at The Wood Group.

In light of the massive data breach exposing billions of records over the summer, we wanted to provide you information on how you can freeze your credit as a security precaution against identity theft.

Freezing your credit limits access to your credit report. When your credit report is frozen, the credit bureau won't share your credit report or credit score with companies that want to check your credit after you apply for a new credit account. As a result, a credit freeze can help restrict someone from:

- Getting a loan in your name
- Opening a credit card in your name

Finally, I would like to remind you that freezing your credit does not affect your ability to use your existing accounts, including all of your credit cards, etc. You will still be able to make payments and charges to your cards. Keep in mind that if you do decide to apply for a new loan or open a new credit card in the future, you will have the extra step of unfreezing your credit.

Learn more about how to freeze your credit at all three credit bureaus.

Below are links to all three credit bureaus to freeze your credit should you need to do so. Please feel free to reach out with any questions.

Experian

Freeze Your Credit with Experian >

TransUnion

Freeze Your Credit with TransUnion >

Equifax

Freeze Your Credit with Equifax >

Recognizing our value as a full-service financial advisor is crucial, as investing is only a part of our daily roles. We are deeply involved in financial planning, estate strategies, and tax-efficient investment management to help you achieve your long-term goals. Engaging with us for these services, or even just for a conversation, is always valuable and free of charge. Our newsletter is curated to reflect our experience and what we believe will be most beneficial to you. Please feel free to share it with your personal and professional networks. We would also love to hear from you and if there is anything in particular you are interested to see in our newsletter, please reach out to thewoodgroup@morganstanley.com. Remember it is never too early to engage with us for our services, and we can always add a new email address to the distribution list if anyone in your network would like to receive it directly.

Pictured (Left to right; top to bottom): Jay Wood, Financial Advisor; Carolina McGoey, Financial Advisor; Brian Nerreau, Financial Advisor; Nisha Chisena, Financial Advisor; Paul Fitzsimmons, Financial Advisor; Steven Lazarus, Financial Advisor; Estefania Munguia, Client Service Associate; Shauna Simpson, Wealth Management Associate

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CRC 3958501 10/2024