

Social Security and Healthcare in Retirement Seminar

You're Invited!

Join us for a discussion on Social Security, Medicare, and the aspects of Healthcare in Retirement. Speakers will provide an overview of these essential topics and real life examples, followed by Q&A.

Please share with family and friends and come with your questions ready!

DATE & TIME

Wed, Oct 16th, 2024
5:30 - 6:30 PM

LOCATION

Zoom

[Register Here >](#)

Speaker:

Jack Root is a Regional Vice President in the Bank, Wirehouse and Edward Jones channel at Prudential Annuities, covering the New Jersey & New York Metro territories. He dedicates his efforts to helping advisors and their clients plan for retirement.



Jack Root
Regional Vice President
Prudential Financial

Jack joined Prudential in 2003, with the purchase of American Skandia, and has more than 20 years of experience in the financial service industry. He provides informative client seminars and webinars, client engagement strategies and shares proven sales techniques with financial professionals on how to grow their business. Prior to his current role, he has held various positions at Prudential including roles within Customer Service, Business Development and Group Retirement.

Speaker:

Anne McGuire is the founder and owner of Healthcare Pathfinder, LLC a Health and Long Term Care Advice Advocacy and Management firm. She has been helping individuals, families, and employees manage their health insurance for over 20 years. She is a Registered Nurse, a Certified Case Manager and has Life and Health insurance licenses (but does not sell insurance). Anne has a broad multi-disciplined background in the healthcare arena including EMS, Intensive Care, Home Care, Managed Care, and Appeals/Negotiation Advocacy. Currently, she is a member of the Case Management Society of America; Alliance of Professional Healthcare Advocates; has served on several local boards. Anne resides in Darien, CT.



Anne McGuire, RN, CCM
Founder/Owner of Healthcare
Pathfinder, LLC

Speaker:

Ginny began working in the healthcare field 10 years ago after completing her externship at Columbia Presbyterian Hospital in ultrasound. She has worked in a physician's office in Fairfield, CT and at a home health care agency in Greenwich as a Marketing Liaison. She was a Client Care Manager and the Community Relations Manager for home care agencies both in Stamford and Darien, CT. Before joining Healthcare Pathfinder, she worked in Sales for Sunrise of Stamford Assisted Living Community.



Virginia Jamison
Client Relationship Manager
Healthcare Pathfinder, LLC

Ginny received her B.A. from The College of William & Mary in Williamsburg, VA. She has volunteered and held several leadership positions for community organizations including The Larchmont Newcomers Club, The Junior League, The Westchester Children's Museum, At Home in Darien and she is also a member of the Darien and New Canaan Chamber of Commerce. She lives in Darien CT and has raised her three sons in Larchmont, New York and in Darien, CT.

Hosted By:

Women in Wealth of Stamford, Morgan Stanley



Women in Wealth of Stamford are (Financial Advisors Left to Right): Susan Sheinhaus (NMLS #: 1272888), Pamela Kiernan (NMLS #: 578782), Suzanne Weiser (NMLS #: 187151), Ginny Greatsinger (NMLS #: 1584403), Amy Weiser (NMLS #: 1297885), Carolina McGoey (NMLS #: 1901112) and Nisha Chisena (NMLS #: 533384).

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CRC 3853301 09/2024