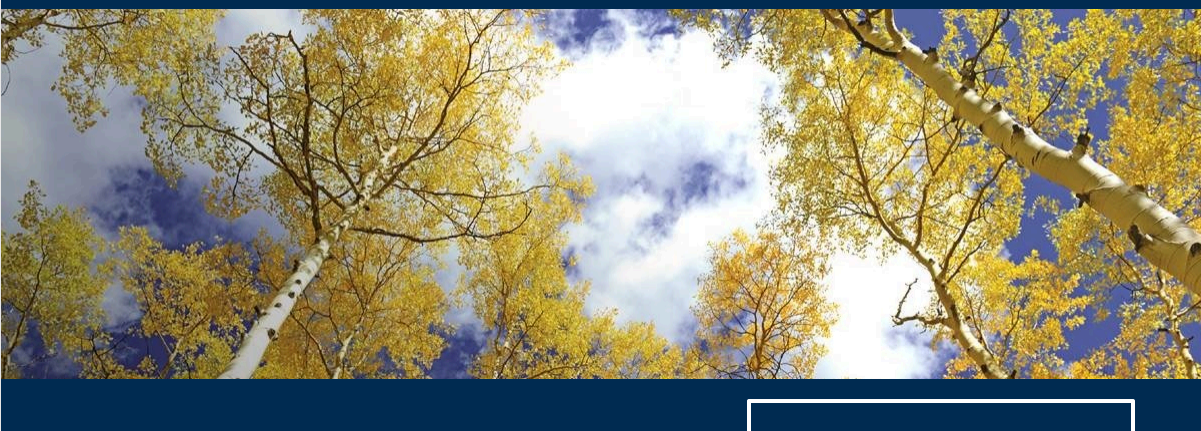


## Spring Newsletter 2025



## The Vista Group

at Morgan Stanley

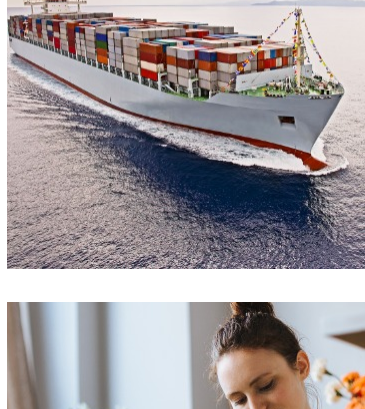
Website

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We hope you are enjoying the first weeks of spring! Below you can find a market commentary written from the team, a few timely resources, and a special team member highlight so you can get to know us a bit more.

Please reach out if you have any questions, concerns, or would like to schedule a meeting!

## New Year Insights



## On the Markets:

**Everything, Everywhere, All at Once**

Only 71 days into the new administration in Washington, a torrid pace of executive orders, fiscal austerity measures, new geopolitical stances and tariff actions suggests a backdrop that is at best unstable and at worst unforecastable.

Read More



## 5 Ways to Spring-Clean Your Finances

A lot can pile up over a year, or just a season. Here are five tips to help you tidy up, declutter and organize your finances this spring.

Learn More

## Comments &amp; Thoughts

As we wrap up the first quarter the markets and consumers are exhibiting caution. There has been a rapid-fire pace of policy headlines that at first manifested itself across confidence measures (consumer, business indexes) but is now showing up in hard economic data on consumption. Economists and market analysts have lowered their GDP and earnings forecasts for the year but with an emphasis that positive outcomes are still expected.<sup>1</sup> There has been talk about a recession, higher inflation and slower growth. It is still too early to tell how long these market events will continue and if these concerns will fully play out or reverse course. So far year-to-date many asset classes are exhibiting positive performance such as: gold, international stocks, bonds, and US value stocks.<sup>2</sup> As we work through these times it is important to remember the long-term fundamentals and strategies of investing that have persisted through a variety of past market events.

*Written by Mitch Vigil, Senior Vice President, Financial Advisor,  
The Vista Group at Morgan Stanley*

## Team Member Highlight

As our team changes and grows, we wanted to take the opportunity to have you get to know us all a little bit better on a personal basis. Each newsletter, we will feature a different team member and something personal about them. This quarter, Mitch Vigil shares a bit about what drew him to the financial industry and a few of his favorite hobbies and interests.



## Mitch Vigil, CFP®

Senior Vice President, Financial Advisor,  
The Vista Group at Morgan Stanley

Mitch Vigil is from Albuquerque, NM and is on his 10th year with Morgan Stanley, rising rapidly throughout his career. He holds his Certified Financial Planning® designation, is a Portfolio Management Director and focuses on crafting personalized solutions to his varied clients. Mitch became interested in the financial services industry through unique experiences he had while growing up and the passion to be of service and help others make the most of their life. While being in the markets and paying attention to economics is interesting, it is being a part of a client's life that is the most fulfilling part of his work. In his free time he is an avid reader, meditator, enjoys bike riding, being outdoors--taking care of his yard or out camping with his family. He has two kids, ages 6 and 3, with his wife Camaree who is from Farmington, NM.

In addition to work and family he has been involved with the New Mexico Cancer Center Foundation for over 9 years, currently serving as board chair, helping underserved families fight cancer.



## Team Member Recognition:

*John Rochester Celebrates 30 Years at Morgan Stanley*

I recently celebrated my 30th anniversary with Morgan Stanley. It seems like just yesterday that I started in this business. I am very grateful to my clients and work associates for helping me achieve this incredible goalpost.



## The Vista Group

at Morgan Stanley

Our Website



## John Rochester, QPFC

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Alternative Investments Director,  
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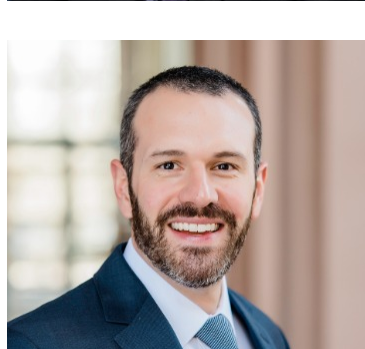


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Client Services Associate

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1. MSWM Global Investment Office 2025  
2. MSWM Global Investment Office 2025

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