

The Vigue Group February Newsletter

Financial Advisor Paul R. Vigue
Financial Advisor Rachael A. Christiano (Rohrig)

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Welcome to our February Newsletter! We hope you've had a great start to the new year. As we settle into 2025, it is an excellent time to review your finances and get organized. To help, we've included some timely articles relating to investments and taxes, as well as a few exciting team updates. Please reach out with any questions or feedback; we'd love to hear from you.

Timely Resources



Four Standout Investment Themes for 2025

Short-term trends can offer investors valuable insights into immediate market dynamics. But it's the long-term trends that truly shape the investment landscape.

Deglobalization, the continued evolution of AI, longevity and the future of energy, could provide investment opportunities in the years ahead.

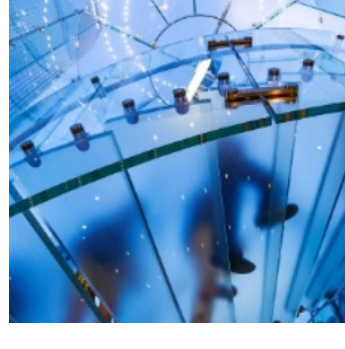
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Staying Invested Through Changes in Office

On January 20th, Donald Trump was elected as the 47th President of the United States. It is a good time to take a pause and reflect on historical market trends of Democrats and Republicans in office. The statistics below should serve as reminder that it's your time in the market, not your timing of it that leads to success.

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5 Tax-Smart Steps to Help Build Wealth

It's never a bad time to consider your investment portfolio's tax efficiency—and that's especially true when politicians are discussing changes to the U.S. tax code. Even small tax adjustments in your portfolio can yield significantly more wealth over time. As lawmakers debate the tax code, here are several strategies to consider.

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What the Team is Up To



Rachael's Promotion to Vice President

We are pleased to announce that our very own Rachael Christiano has been promoted to Vice President at Morgan Stanley Wealth Management!



Introducing Jenny Hoffman

We are excited welcome Jennifer Hoffman, CRPC® to The Vigue Group! Jenny joins us as a Registered Client Service Associate and will be take on a wide range of responsibilities including servicing existing clients, onboarding new clients, and providing support to our financial advisors. To learn more about Jenny's background, please navigate to our website using the link below.

[Learn More](#)



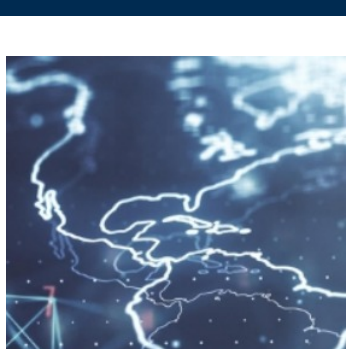
2025 Forbes Best-In-State Wealth Management Team

For the second year in a row, The Vigue Group at Morgan Stanley has been recognized as a Forbes Best-In-State Wealth Management team! This accolade would not be possible without the loyalty and support of our friends and clients, and for that we thank you!

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Forbes.com (Awarded 2024-2025). Data compiled by SHOOK Research LLC based on 12-month time period concluding in March of year prior to the issuance of the award. [Awards Disclosures](#)

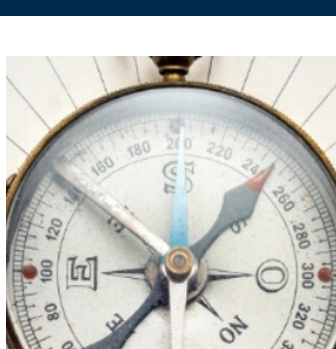
2025 Economic Outlook



Global Economic Outlook

Global growth is likely to be around 3% in 2025 and 2026, as tariff and immigration policies begin to slow the U.S. economy late next year, and China's underperformance restrains emerging markets.

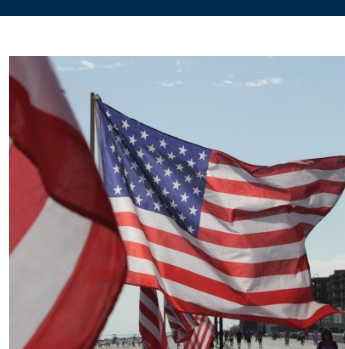
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2025 Investment Strategy

A stable global economy is likely to benefit equity and fixed-income markets, though increased uncertainty around U.S. tariffs and immigration policy could jeopardize markets' recent gains.

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Post Inauguration Policy Watch

Monica Guerra, head of U.S. Policy, unpacks 10 Policy Actions to Watch in 2025. Tax provisions, federal budget, and increasing geopolitical tension are just a few of the factors we are keeping an eye on in 2025.

[Download the Report](#)

[Signature of Primary Contact]

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Morgan Stanley Wealth Management
2000 Westchester Avenue, Purchase, NY 10577-2530 USA

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