

The Vigue Group May Newsletter

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Welcome to our May Newsletter! In this edition we have included timely articles relating to your personal finances and current financial markets. We also have included two exciting announcements from the team! We hope you enjoy. Please reach out with any questions or feedback; we'd love to hear from you!

From the Team

Rachael Earns CFP® Designation



We are thrilled to share that Rachael Christiano has passed the CFP® examination and has now become a CERTIFIED FINANCIAL PLANNER™ professional. The CFP® certification is recognized as one of the standards of excellence in financial planning, requiring rigorous education, examination, and adherence to ethical standards. This accomplishment is a testament to Rachael's dedication and experience in the field of financial planning.

Paul Vigue Named to 2025 Forbes Best-in-State Wealth Advisors



Forbes has published its list of Top Wealth Advisors for 2025 and we are pleased to announce that Paul has been recognized in the NYC - Private Wealth Category! This accolade would not be possible without the loyalty and support of our friends and clients, and for that we thank you!

Forbes America's Top Wealth Advisors & Best-In-State Wealth Advisors
Source: [Forbes.com](#) (Awarded April 2025) Data compiled by SHOOK Research LLC for the period 6/30/23 - 6/30/24.
[Awards Disclosures](#)

Market Commentary



Slimmon's Take: Equities Outlook (Andrew Slimmon)

Is this tariff induced selloff an opportunity to be bold and add cash to equities or is it better to hunker down and wait for a better entry point? Andrew Slimmon of Morgan Stanley's Applied Equity Team answers this question.

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100 Days of Trump: 2.0 Webinar (Replay)

Join Morgan Stanley Wealth Management CIO, Lisa Shalett, for a conversation with Global Head of Government Relations, Michael J. Stein, and Head of U.S. Policy, Monica Guerra, about potential implications for investors.

[Watch Here](#)



On the Market: Fixed Income Review (Michael Zezas)

Last month, President Trump announced a pause on reciprocal tariffs for 90 days. Our Global Head of Fixed Income Research and Public Policy Strategy Michael Zezas looks at the fallout. Listen to his thoughts here.

[Listen Here](#)

Personal Finance Resources

How to Plan Instead of Panic in Volatile Markets



Market corrections, though common, can be unsettling. By outlining your goals, strategy and contingency options, a professionally developed plan can serve as your "north star" in volatile markets, helping you stay focused on what matters in the long run, instead of the latest headlines.

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3 Ways to Manage Your Cash More Strategically

Cash can be viewed as an asset class with varying solutions available to balance your short-term needs alongside your long-term financial goals. Here's what you need to know to be more purposeful about where you place your cash.

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Opportunities in Alternative Investments

In today's dynamic economic environment, strategies that worked before may not be effective. Alternative investments could play a valuable role in your portfolio. Read more below.

[Read More](#)



[Signature of Primary Contact]

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Because of their narrow focus, sector investments tend to be more volatile than investments that diversify across many sectors and companies.

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Alternative investments are often speculative and include a high degree of risk. Investors can lose all or a substantial amount of their investment. They may be highly illiquid, can engage in leverage, short-selling and other speculative practices that may increase volatility and the risk of loss, and may be subject to large investment minimums and initial lock-ups. They may involve complex tax structures, tax inefficient investing and delays in distributing important tax information. They may have higher fees and expenses than traditional investments, and such fees and expenses can lower the returns achieved by investors.

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