

The Vigue Group August Newsletter

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Welcome to our August Newsletter! As students return to school and routines reset, it's a perfect moment to reset our understanding of the building blocks of financial health. From core budgeting and saving strategies to foundational investing knowledge, we have included several resources to help navigate today's markets and economy. As always, we're here to help; please reach out with any questions!

Personal Finance Resources



6 Tips To Get Back on Track With Your Budgeting Goals

Whether because of an unexpected expense or a few too many impulse buys, even the most buttoned-up budget will inevitably take a hit. When this happens, it's normal to feel like you've lost momentum—especially if you've been diligent about budgeting for a long time. But don't be too hard on yourself. With a little effort, you can get back on track toward your goals.

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A Cheat Sheet to the One Big Beautiful Bill Act

The "One Big Beautiful Bill Act" makes the individual and corporate tax cuts permanent, introduces new individual and business tax cuts, reduces spending on clean energy credits and Medicaid, and increases the debt limit. Review the cheat sheet below to learn more.

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How to Balance Retirement Savings with Your Kids' Education

We all want things from our money. For Morgan Stanley's Senior Investment Strategist Dan Hunt, that includes a bright future for his kids, a comfortable retirement, and the enjoyment of his life here and now. So how do we set priorities when looking at multiple financial goals? Here are the questions we ask ourselves (and the answers).

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From the Team - Summer Vacation Gallery

Cliffs of Moher, Ireland

Earlier this summer Rachael and her husband Tony traveled to Ireland. Here they are in front of the Cliffs of Moher!



[Signature of Primary Contact]

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