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Morgan Stanley Wealth Management

Rockville, Maryland



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Top Women Wealth Advisors Best-In-State (2025)

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MARYLAND

SOURCE: FORBES.COM (AWARDED FEB 2025) DATA COMPILED BY SHOOK RESEARCH LLC BASED ON TIME PERIOD FROM 9/30/23 - 9/30/24.
- Team Member - Best-In-State Wealth Management Teams (2025)

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SOURCE: FORBES.COM (AWARDED JAN 2025) DATA COMPILED BY SHOOK RESEARCH LLC BASED ON TIME PERIOD FROM 3/31/23-3/31/24.

Asset Summary

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\$1M

Min Account Size For New Business

\$1-3M

Typical Size Of Households

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\$4-8M

Typical Net Worth Of Relationships

\$1.4B

Team Assets (Custodied)

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