Morgan Stanley

Morgan Stanley Can Help You Get Comfortable Managing Risk

The Portfolio Risk Platform helps you and your Financial Advisor quantify risk, hypothetically stress test your portfolio, and evaluate potential portfolio changes

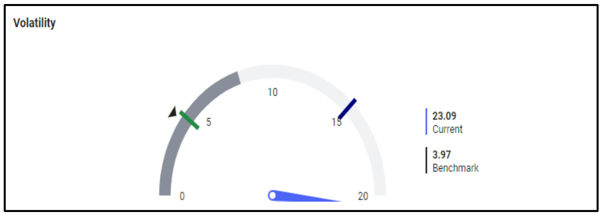
Today's financial markets are prone to rapid change

Today's volatile world churns with uncertainty. While this always has been true to some extent, politics, technology, and even climate are amplifying the hazards now in both number and degree. This makes understanding portfolio downside risk even more crucial for those active in the present financial marketplace.

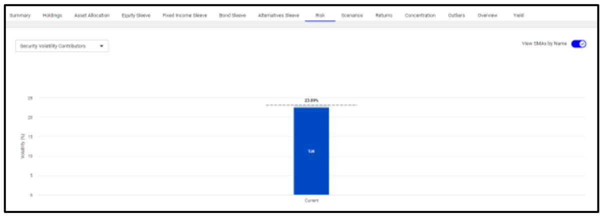
Is the current level of risk in your portfolio in line with your expectations?

This is an important question to consider. Are your risks today—or even your expectations—clear to you? Hallmarks of our unique risk-assessment process include examining each security at a granular level as well as observing interactions within the whole portfolio. We model portfolio sensitivity using conjectural "what ifs" with the goal of understanding potential "worst case" scenarios and then work to quantify and address the risks and opportunities to help determine the best course of action for you.

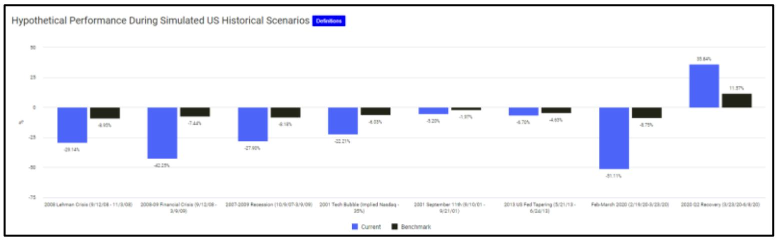
All this occurs on our proprietary Portfolio Risk Platform—powered by Blackrock's Aladdin Risk Engine and capable of assessing more than 3,000 different risk factors. We use it to leverage state-of-the-art analytics that help identify various elements of risk in your holdings. You can even see your total assets and financial risk as an integrated whole, not just within a particular portfolio.



Risk Factor Volatility Contributors



Hypothetical Performance During Simulated US Historical Scenarios



Uncertainty can't be erased, but it can be mitigated

Morgan Stanley Financial Advisors are fully equipped to advise on every part of the investment journey. Using our research, technology and innovation, your experienced Morgan Stanley team can map a route that helps you identify hazards and navigate the risks in this new world.

We are here to help. Contact us to learn more.

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- There are frequently large differences between hypothetical and actual results.
- Hypothetical results do not represent actual results and are generally designed with the benefit of hindsight.
- They cannot account for all factors associated with risk, including the impact of financial risk in actual trading or the ability to withstand losses or to adhere to a particular trading strategy in the face of trading losses.
- There are numerous other factors related to the markets in general or to the implementation of any specific strategy that cannot be fully accounted for in the preparation of hypothetical risk results and all of which can adversely affect actual performance.

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