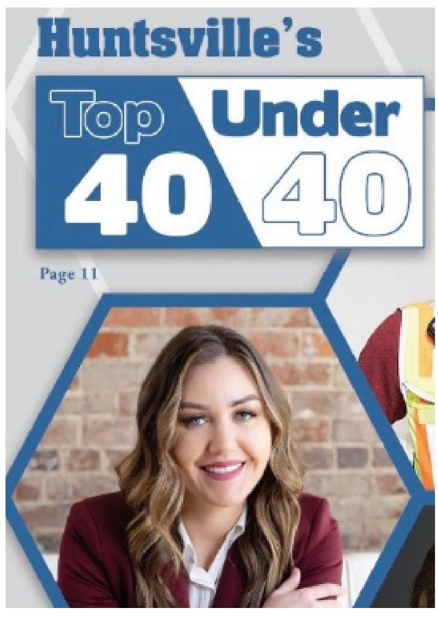
The Spring Group at Morgan Stanley

The Spring Group Newsletter Vol. 3

In this volume of our newsletter, we highlight some of the most recent updates from The Spring Group, along with the latest GIC on the Markets and Thoughts on the Market Podcast.

Sarah Smith Named to Huntsville Business Journal 40 Under 40

Last month, Sarah was recognized by Huntsville Business Journal's 2023 Top 40 Under 40, which highlights individuals who have engaged in helping make the Huntsville community a better place through a variety of activities. Please follow the link to read Sarah's section of the publication!



Source: Huntsville Business Journal (June, 2023) Huntsville Business Journal Top 40 under 40 awarded in 2023. This ranking was determined based on an evaluation process conducted by the Huntsville Business Journal during the period from 01/01/2022 – 12/31/2022. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors paid no fee to the Huntsville Business Journal to obtain or use the ranking. This ranking is based on quantifiable and objective criteria, including, but not limited to, Industry, Years of Experience, Company Associations or Certifications.
*Ratings are based on the opinion of the Huntsville Business Journal and may not be representative of any one client's experience nor indicative of the financial advisor's future performance. For more on methodology please go to www.huntsvillebusinessjournal.com.

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Global Volunteer Month: Community Food Bank of Central Alabama

To recognize Global Volunteer Month, The Spring Group spent an afternoon volunteering at the Community Food Bank of Central Alabama. The team packed non-perishable food into boxes to be distributed to families in need. Each box can feed a family of four for a week. The Birmingham, AL branch has worked with the Food Bank for years, and since 2013, the Morgan Stanley Foundation has donated $150,000 directly to the Community Food Bank of Central Alabama. We enjoyed spending the day together and serving our community!

Global Volunteer Month: Anchor Community Respite Ministry

In addition to volunteering at the Community Food Bank of Central Alabama, Tom and his wife, Lori, were volunteers at Anchor Community Respite Ministry. Anchor Community Respite Ministry provides fellowship and stimulation to people who are living with memory loss due to dementia or stroke.

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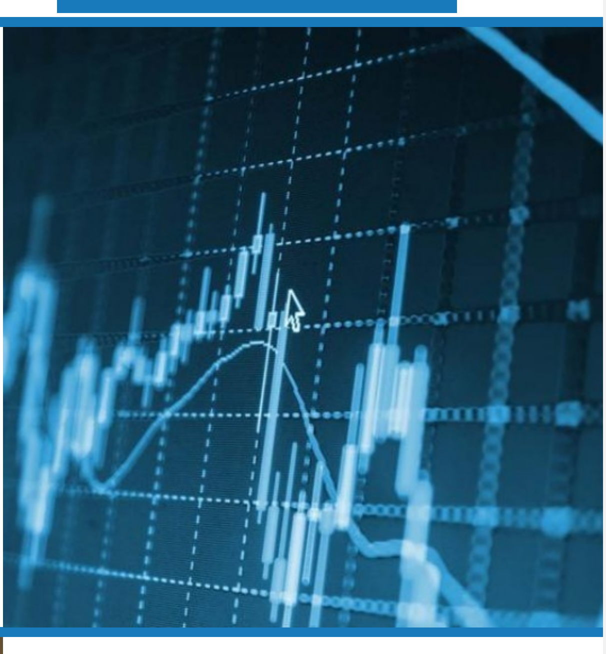
Reserved Living & Giving

Reserved Living & Giving is a complimentary perks program for eligible Morgan Stanley clients1 designed to provide benefits beyond traditional wealth management services. The program provides access to one-of-a-kind experiences, discounts from popular brands, curated articles from our partners and Morgan Stanley thought leaders, and philanthropic inspiration.

Get Started

July 2023 Global Investment Committee: On the Markets

A monthly publication that summarizes the Global Investment Committee's market outlook and contains thought-provoking essays that examine the forces shaping the investment landscape. Check out this month's edition here.



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Thoughts on the Market Podcast

With perspectives on the forces shaping the market, join Morgan Stanley's Chief US Equity Strategist as he and his colleagues discuss their viewpoints regarding the latest trends in the financial marketplace.

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Regardless of what stage your life is in - moving ahead in your career, enjoying retirement, or somewhere in between - as your Financial Advisors, we can help you achieve your financial goals.
Feel free to reach out to start a Financial Plan.

Team Website

For more information on the team and our capabilities, please visit our website!

Visit The Spring Group's Website | Learn More Here

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