The Spring Group at Morgan Stanley

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Jeffrey English, Financial Advisor
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The Spring Group Newsletter Vol. 2

In this volume of our newsletter, we highlight some of the most recent updates from The Spring Group, along with the latest GIC on the Markets and Thoughts on the Market Podcast.

The Spring Group is Named as a 2023 Forbes Best-In-State Wealth Management Team

The Forbes/SHOOK Best-In-State Wealth Management Teams list features groups of experienced wealth managers who have proven track records of success according to SHOOK Research, which uses quantitative and qualitative data, including interviews, to rank teams. The Spring Group is proud to have been selected in 2023.

Forbes Best-In-State Wealth Management Teams
Source: Forbes.com (Awarded Jan 2023) Data compiled by SHOOK Research LLC based on time period from 3/31/21-3/31/22.

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Sarah Smith is recognized as a member of the Morgan Stanley 2023 Pacesetter's Club.

The Pacesetters Club is a global recognition program for Financial Advisors who, early in their career, have demonstrated the highest professional standards and first-class client service.

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The Spring Group at Morgan Stanley @ Work discussing Financial Wellness!

Financial Wellness is a valuable part of any 401K plan — to educate participants at every stage of life! This month, Sarah had the opportunity with a 401K client group of the team about the markets, their 401K options, and retirement planning. The Spring Group at Morgan Stanley @ Work!

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Thoughts on the Market Podcast

With perspectives on the forces shaping the market, join Morgan Stanley's Chief US Equity Strategist as he and his colleagues discuss their viewpoints regarding the latest trends in the financial marketplace.

Listen Here

March 2023 Global Investment Commitee: On the Markets

A monthly publication that summarizes the Global Investment Committee's market outlook and contains thought-provoking essays that examine the forces shaping the investment landscape. Check out this month's edition here.

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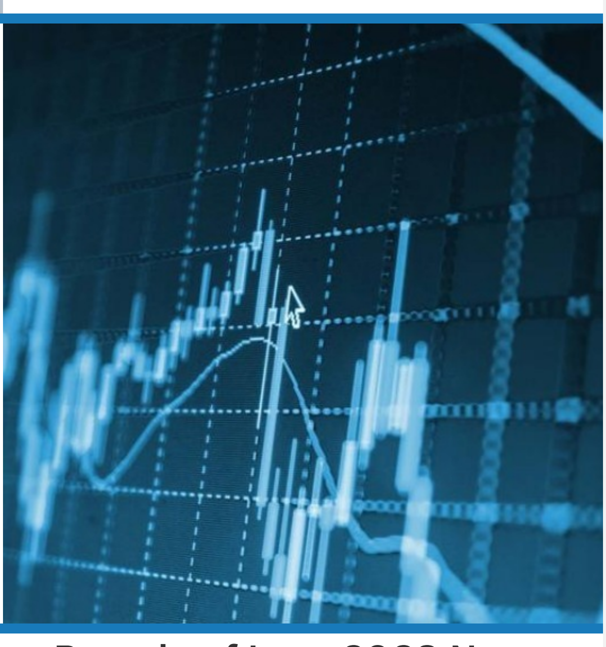

Barrels of Love 2023 Non-Perishable Food Drive

Sarah enlisted her branch for February and March to participate in Barrels of Love 2023, which helps stock local food pantries and the backpack program for the school systems to feed those in need in Morgan County, AL.. We collected things like peanut butter, canned meats, soups, ramen noodles, and so many other items. We are so proud of how much our office collected!

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For more information on the team and our capabilities, please visit our website!

Visit The Spring Group's Website | Learn More Here

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