

The Spring Group at Morgan Stanley

The Spring Group Newsletter Vol. 2

In this volume of our newsletter, we highlight some of the most recent updates from The Spring Group, along with the latest GIC on the Markets and Thoughts on the Market Podcast.

Jeffrey English is named to the Forbes 2023 Best-In-State Wealth Advisors list

The Forbes ranking of Best-In-State Wealth Advisors, developed by SHOOK Research, is based on an algorithm of qualitative criteria, gained through telephone, virtual and in-person due diligence interviews, and quantitative data. We are proud to share that Jeff has been recognized as a part of the 2023 list of Best-In-State Wealth Advisors in Alabama! Jeff was also a recipient of this award in 2021 & 2022.

2021-2023 Forbes Best-In- State Wealth Advisors Source: Forbes.com (Awarded 2021-2023). Data compiled by SHOOK Research LLC based 12-month time period concluding in June of year prior to the issuance of the award.



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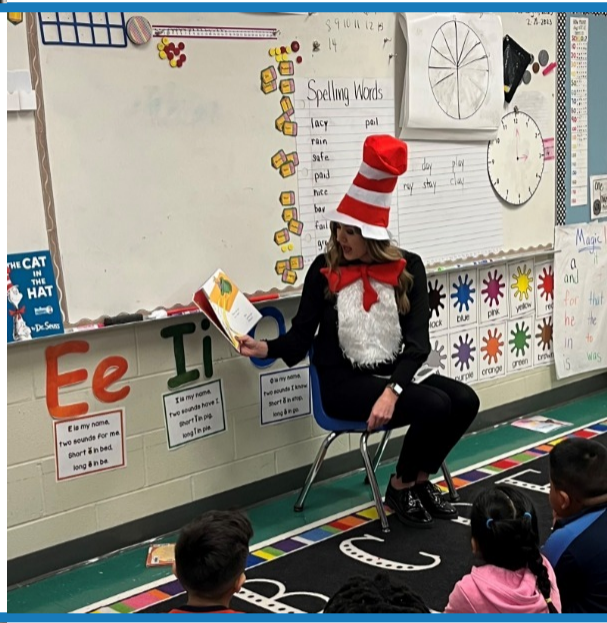


Pi(e) Day Community Impact and Fun Committee event

Our very own, Carter Hancock, was recognized as an honorable mention in our Pi(e) Day Community Impact and Fun Committee event for baking her terrific Tomato Pie. The event raises funds to support our branch volunteer events, including Habitat for Humanity, the soup kitchen, and rotary disaster relief supplies.

National Read Across America Day

To celebrate National Read Across America Day, Sarah, along with other members of the United Way of Morgan County Volunteers, had the opportunity to visit and read to 3 first grade classrooms with books sponsored by Daikin America, Inc! She had so much fun - hope the kids did too!



Barron's: Inside Morgan Stanley's Success and What's Ahead

In this article from Barron's, our CEO James Gorman explains how the power of scale has enabled Morgan Stanley's sustained success in an unpredictable market.

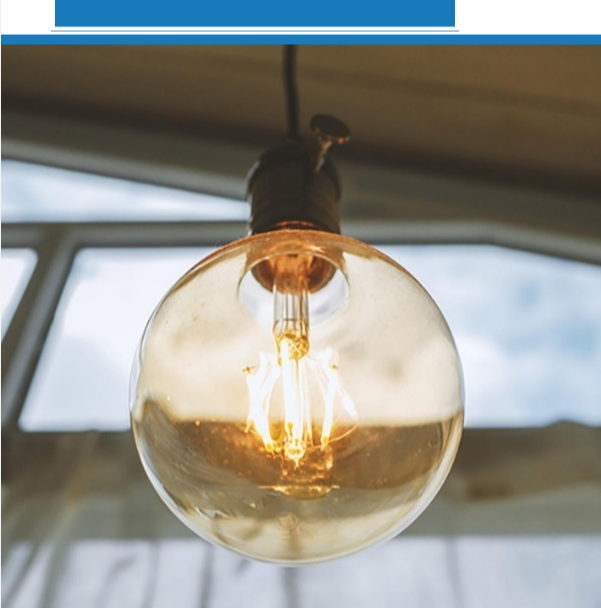
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April 2023 Global Investment Committee: On the Markets

A monthly publication that summarizes the Global Investment Committee's market outlook and contains thought-provoking essays that examine the forces shaping the investment landscape. Check out this month's edition here.

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Thoughts on the Market Podcast

With perspectives on the forces shaping the market, join Morgan Stanley's Chief US Equity Strategist as he and his colleagues discuss their viewpoints regarding the latest trends in the financial marketplace.

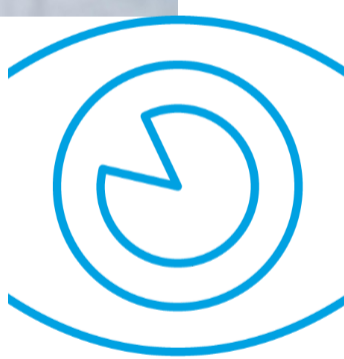
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[Team Website](#)

For more information on the team and our capabilities, please visit our website!

[Visit The Spring Group's Website](#) [Learn More Here](#)

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