

Please Join Us for a Seminar on

The After-Tax Advisor - It's what you keep that counts: Direct Indexing

Did you know Tax Aware investing may potentially increase your annual returns depending on your specific portfolios and approaches?

As technology and the economic landscape change, new investment opportunities emerge. Join us to learn how Morgan Stanley's Platform of tax advantaged strategies and access to institutional investment resources can potentially help you improve your portfolio's tax efficient returns.

Date: July 16th 2026

Time: 6:30PM

Place: King Ranch Texas Kitchen

1605 Post Oak Blvd
Houston, Texas 77056

**Dinner and Drinks
Will be Served**

Limited Seating Available
Please RSVP with Cort Crawley

RSVP:

Cort Crawley
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Sponsored by:
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