Dear Valued Clients and Friends,

Welcome to our November newsletter.

In this edition of our newsletter, we're excited to share some key insights and updates. Our goal is to keep you informed and help you make educated decisions regarding your investments and financial future.

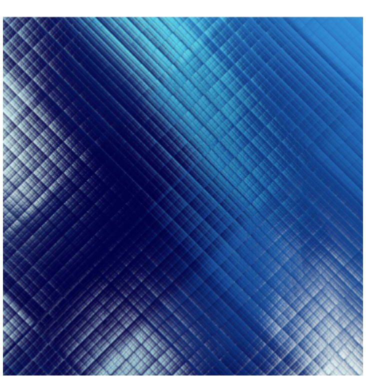
Please reach out with any questions or to schedule a meeting.

Best regards,

The Solaria Group

Schedule a Meeting Here

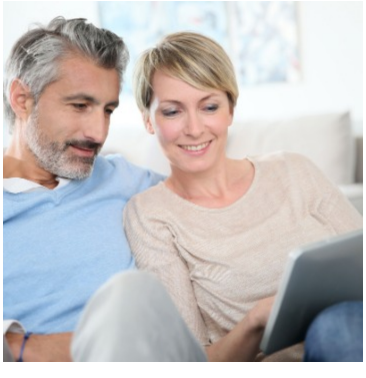
November Insights



Conversation with Fed Chair Powell

How does the Fed view the current economy, and what might be its next policy move? Hear from Wealth Management Chief Economic Strategist Ellen Zentner, who shares a recap of her recent interview of Fed Chair Jerome Powell.

Listen Here >



When Should You Take Social Security?

Deciding when to claim Social Security can have a significant effect on your retirement income. Learn how to help maximize your benefits.

Read More >

U.S Policy Pulse

Our strategists detail potential policy changes in a second Trump term and their implications for markets. In particular, they consider taxes, debts and deficits, trade and tariffs, deregulation beneficiaries, and election-agnostic policy areas.

Read More >

Year-End Resources

Annual Gifting to Family Members

Gifting to family members involved important decisions about which types of assets to gift and the tax considerations of doing so.

Learn More

2024 Retirement Contribution Limits

This table shows the 2024 contribution limits for Retirement Plans, Traditional and ROTH IRA Contribution Limits, Health Savings Accounts, and more.

Learn More

Tax-Loss Harvesting

What is tax-loss harvesting, and how do some investors use it to opportunistically reduce their tax bills? Read more below.

Learn More

Required Minimum Distributions (RMDs)

Required Minimum Distributions (RMDs) can play an important role in your finances in retirement. Read more about RMDs below.

Learn More

Upcoming Events

Wealth Education for the Next Generation

Join us to navigate the ins and outs of career paths, digital branding and networking essentials. Whether you're starting your career or looking to pivot, this session will equip you with the tools and strategies needed to thrive in today's competitive landscape.

Webcast Date and Time
Monday, December 2nd at 4PM ET/ 1PM PST

Register Here

Team Updates

Happy Thanksgiving!

We want to wish you and your loved ones a very Happy Thanksgiving. As everyone takes some time to reflect on what they are grateful for, we would like to extend our sincere gratitude to you.

-The Solaria Group

The Solaria Group Website is Now Live!

We invite you to explore our website, it is designed to provide you with valuable tools, resources, and insights we've made available.

We look forward to continuing our journey together!

Website

Monthly Quote

"Kindness is the language which the deaf can hear and the blind can see"
- Mark Twain

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