

Morgan Stanley

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Forbes has announced its 2021 list of the nation's Best-In-State Wealth Advisors. Each year, their selection is based on a host of criteria, including firm nomination, industry experience and best practices. I am pleased to share that, Private Wealth Advisors, Frank Seminara, Robert Knorr and Peter Seminara have been included in the 2021 ranking.

In a year filled with both unforeseen difficulty and new opportunity, Frank, Robert and Peter have remained focused on honoring their ongoing commitment to you and your financial future. I'm proud of that dedication and thought you'd want to join me in congratulating them on receiving this accolade.

On behalf of Frank, Robert, Peter and all of us here at Morgan Stanley, thank you for your ongoing trust and confidence. Your enduring relationship with the firm is our top priority and one of the most important factors in how we measure our success. We look forward to continuing to serve you for many years to come.

We look forward to speaking with you soon.

All the best,
The Seminara Group at Private Wealth Management

Source: Forbes.com (Feb 2021) 2021 Forbes Best-In- State Wealth Advisors rankings awarded in 2021. This ranking was determined based on an evaluation process conducted by SHOOK Research LLC (the research company) in partnership with Forbes (the publisher) during the period from 6/30/19 - 6/30/20. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors paid a fee to SHOOK Research LLC to obtain or use the ranking. This ranking is based on in-person and telephone due diligence meetings to evaluate each advisor qualitatively, a major component of a ranking algorithm that includes client retention, industry experience, review of compliance records, firm nominations, and quantitative criteria, including assets under management and revenue generated for their firms. Investment performance is not a criterion. Rankings are based on the opinions of SHOOK Research LLC and this ranking may not be representative of any one client's experience. This ranking is not indicative of the Financial Advisor's future performance. Morgan Stanley Smith Barney LLC is not affiliated with SHOOK Research LLC or Forbes. For more information, see www.SHOOKresearch.com.

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