FOR IMMEDIATE RELEASE

Morgan Stanley

December 1, 2024

John LeRose III Receives Family Wealth Director Designation

Milwaukee, WI -- Morgan Stanley announced today that John LeRose, a Senior Vice President and Financial Advisor in the Firm’s Wealth Management office in Milwaukee, has earned Morgan Stanley’s Family Wealth Director (FWD) designation.

“This is an exceptional achievement for John and an attestation of his commitment to today’s high net worth families. John has demonstrated a sophisticated approach to the management of significant wealth that helps to set him apart from others within the industry,” said Brandon Wiggins, Market Manager.

Designated Family Wealth Directors must demonstrate professional knowledge and experience in a range of wealth management solutions including estate planning strategies, alternative investments, control and restricted securities, lending, hedging and monetization, and business succession planning.

The FWD designation also entitles John to specialized access to a variety of family advisory services including, family governance and wealth education, philanthropy management and other lifestyle advisory services.

John has been a member of the financial services industry for 14 years. As a Financial Advisor with Morgan Stanley, he offers a full suite of financial planning and investment services to individual clients, institutions, foundations and endowments.

John holds an Economics degree fromo the University of Wisconsin - Madison, and is a member of the Firm’s Recognition Clubs.

Morgan Stanley (NYSE: MS) is a leading global financial services firm providing investment banking, securities, wealth management and investment management services. With offices in more than 41 countries, the Firm's employees serve clients worldwide including corporations, governments, institutions and individuals. For more information about Morgan Stanley, please visit www.morganstanley.com.

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