

August, 2022

Sam Sack Receives CERTIFIED FINANCIAL PLANNER™ Practitioner Certification

New York City - Morgan Stanley (NYSE: MS) today announced that Sam Sack, a Senior Vice President, Financial Advisor in the firm's Wealth Management office in New York City, has been awarded the CFP® certification.

Sam has worked at Morgan Stanley Wealth Management since 2015. In addition to providing financial planning services, he provides a variety of other advisory and non-advisory financial services, including brokerage services, to clients who seek such services.

The CFP® designation identifies those individuals who have met the experience and ethical requirements, have successfully completed financial planning coursework and have passed the CFP® Certification Examination. CFP® certificants must also agree to meet ongoing continuing education requirements and to uphold the Certified Planner Board of Standards Inc.'s *Code of Ethics and Professional Responsibility and Financial Planning Practice Standards*.

Morgan Stanley Wealth Management, a global leader, provides access to a wide range of products and services to individuals, businesses and institutions, including brokerage and investment advisory services, financial and wealth planning, cash management and lending products and services, annuities and insurance, retirement and trust services. Morgan Stanley Wealth Management is a business of Morgan Stanley Smith Barney LLC.

Morgan Stanley (NYSE: MS) is a leading global financial services firm providing investment banking, securities, wealth management and investment management services. With offices in more than 41 countries, the Firm's employees serve clients worldwide including corporations, governments, institutions and individuals. For more information about Morgan Stanley, please visit www.morganstanley.com.

Morgan Stanley Smith Barney LLC ("Morgan Stanley"), its affiliates and Morgan Stanley Financial Advisors or Private Wealth Advisors do not provide tax or legal advice. Individuals should consult their tax advisor for matters involving taxation and tax planning and their attorney for matters involving trust and estate planning and other legal matters.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete CFP Board's initial and ongoing certification requirements.

<https://advisor.morganstanley.com/the-sack-group>

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