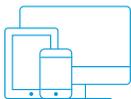


Morgan Stanley

Total Wealth View

Keep All of Your Accounts in Sight
With Morgan Stanley Online

Use Total Wealth View to add all of your non-Morgan Stanley accounts together with your Morgan Stanley accounts to have a clearer view of your financial picture. Total Wealth View is available on Morgan Stanley Online and the Morgan Stanley Online Mobile App.



How will this benefit me?

Instead of logging in to multiple sites to see your balances, you can use a single login to easily view and analyze all your finances.



How will this enhance my relationship with my Morgan Stanley team?

You and your Morgan Stanley team can identify potential opportunities and risks across your entire portfolio. This may help you have more informed discussions around your financial goals.

EXTERNAL ACCOUNTS TO ADD

401(k) and IRA

Mortgage

House Value

Brokerage Accounts

Credit Cards

Checking Account

Savings Account



Visit:
morganstanley.com/totalwealthview
to learn more

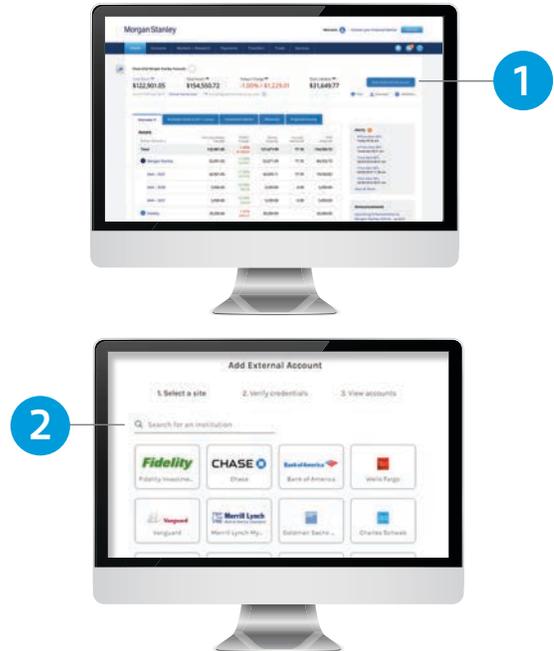
See reverse side for step-by-step instructions how to add accounts from other financial institutions.

Information related to your external accounts is provided for informational purposes only. It is provided by third parties, including the financial institutions where your external accounts are held. Morgan Stanley does not verify that the information is accurate and makes no representation or warranty as to its accuracy, timeliness or completeness. Financial Advisor(s) may not provide advice on any external account. Additional information about the services described above and offered on Morgan Stanley Online are in the applicable Terms of Use.

To add external accounts on Morgan Stanley Online:

1. From Morgan Stanley Online, select the **Add external accounts** button
2. From the Add External Account screen, select a financial institution from the **Most Popular Sites** list or type the **financial institution name** in the search bar
3. On the Verify Credentials screen, type the **credentials** used to log on to the selected financial institution and then click **submit**
4. On the Link Accounts pop-up window, on the View Accounts screen, select **all done** to close the window or select **link another site** to add an additional external account

Note: You must log in again to view the newly added external account.



To add external accounts on the Morgan Stanley Mobile App:

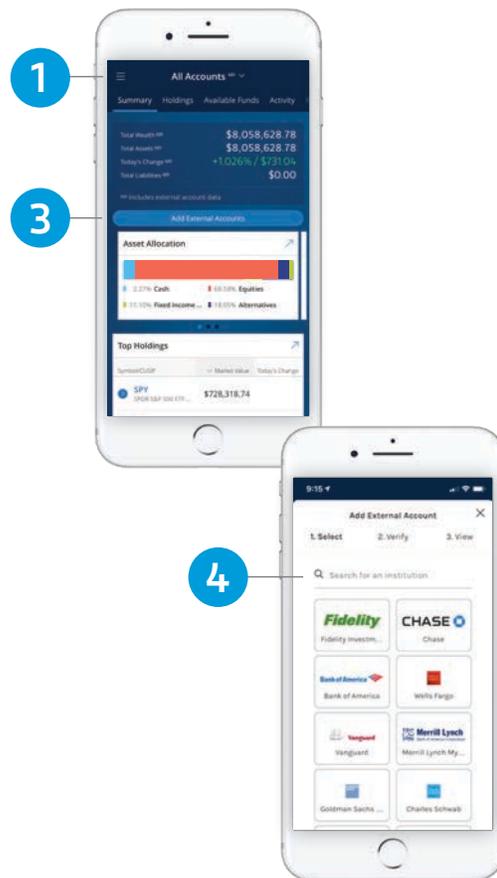
1. From Morgan Stanley Mobile App Home Screen, tap the **menu** icon
2. On the menu, tap **Accounts**
3. On the Accounts screen, tap **Add External Accounts**
4. On the Add External Account screen, in the Select section, type the **financial institution name** or select from the **Most Popular Sites list**

5. In the Verify section, complete the following:
 - Type the **credentials** used to log on to the selected financial institution
 - Tap **submit**

Note: At this point in the procedure, you may be prompted to verify your identity through a security question (for example, What is your mother's maiden name?) or by requesting a One-Time Passcode

6. In the View section, complete one of the following:
 - To close the window, tap **all done**
 - To add an additional external account, tap **link another site**

Note: You must log in again to view the newly added external account.



The Morgan Stanley Mobile App is currently available for iPhone® and iPad® from the App Store™ and Android™ on Google Play.™ Standard messaging and data rates from your provider may apply.