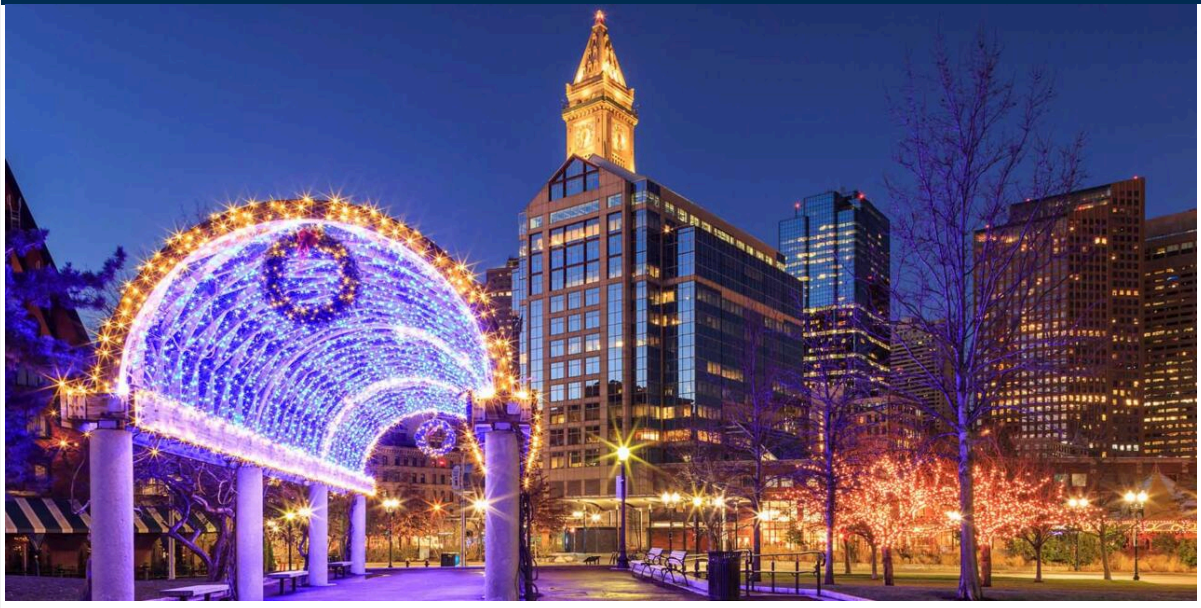


Morgan Stanley

The Riverstone Group
at Morgan Stanley



As we wrap up the year and head into the holiday season, we hope this time brings you warmth, connection, and a bit of well-deserved rest. In this month’s newsletter, we’re sharing a few timely reads to support you and your loved ones during a busy December.


With holiday shopping in full swing, “Five Ways to Spot a Scam” offers practical tips to help you stay protected. Since this is also the season of giving, “Five Things You May Not Know About 529 Plans” highlights opportunities to support the students in your life. And for families thinking ahead, “The One Conversation You Should Be Having” provides guidance on ensuring a trusted decision-maker is in place should you or a parent ever need support.

Wishing you a wonderful holiday season and a happy, healthy start to the new year.

Warm Regards,

The Riverstone Group at Morgan Stanley

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Client Resources


Morgan Stanley: On The Markets

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Client Insights



Five Ways to Spot a Scam

In today's digital age, scams are becoming increasingly sophisticated, making it crucial to stay informed and vigilant. This video provides a comprehensive guide to identifying common scam tactics and protecting yourself from potential fraud.


Watch Now



5 Things You May Not Know About 529s (But Should)

They're tax friendly, flexible, and available to anyone. Yet, 529 education investment plans are still underused. Here are five things that parents, grandparents, and anyone hoping to get a leg up on education costs need to know.

Learn More



The One Conversation You Should Be Having

Take these steps to ensure you have trusted decision-makers in place should you—or your parents—become incapacitated.

Read More

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