



Investor Insights | January 2026

5 Money Moves for the New Year

A new year brings a clean slate and a fresh perspective - and it can be a great time to take stock of your financial situation and your goals.

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Start 2026 off Strong

With a new year underway, you might be taking a closer look at your financial well-being. We're here to help, with [money moves](#) and [tax management strategies](#), plus [strategies for your cash](#) and [insights into the AI space](#), so you can kick off the year with confidence.



7 Steps that May Reduce Taxes on Your Income and Your Portfolio

A key strategy for boosting long-term investment returns is being smart about tax efficiency.

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3 Ways to Manage Your Cash More Strategically

Cash can be viewed as an asset class with varying solutions available to balance your short-term needs alongside your long-term financial goals.

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