



Investor Insights | February 2026

# Are You Prepared for Tax Day?

Ready or not, here comes Tax Day. These six strategies may help you streamline your tax filing.

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## What to Look For (And Look Forward To)

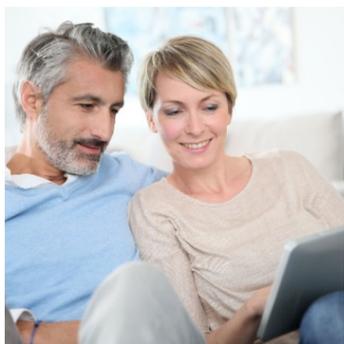
This month, we're all about looking ahead — whether that's looking to April for [Tax Day](#), watching [political trends](#) and [mortgage rate moves](#) in 2026 or daydreaming about [your retired years](#), it's a great time to lay your financial foundation for this year and beyond.



### Tax-Smart Tips for Retirement

With taxes top-of-mind, consider how smart planning can help you prepare for the years ahead.

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### What Kind of Retiree Do You Want to Be?

Knowing what you want in retirement is a key part of potentially making that dream a reality.

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### 7 Political Trends to Watch in 2026

U.S. policy and regulatory moves could impact the markets — and your portfolio.

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