



## May Newsletter

Welcome to our May Newsletter!

As May brings longer days and a faster pace heading into summer, it's a natural time to check in on what matters—both personally and financially. This month is a great opportunity to revisit priorities, confirm you're still on track with your plan, and make a few thoughtful adjustments before the season gets busy.

In this May edition, we're sharing a set of practical, easy-to-digest reads designed to support confident decision-making: a look at Resilience Boom Investing, 5 things to know about 529s, and a helpful explainer on whether disability insurance may be right for you. We're also including a forward-looking perspective on alternative investing in 2026 to help frame longer-term planning conversations.

We're also mixing in a few fun seasonal highlights, because planning isn't only about the numbers. Look out for financial tips for summer vacations, a quick snapshot of travel trends for 2026, and 18 road trip recipes for easy inspiration as summer plans start to take shape.

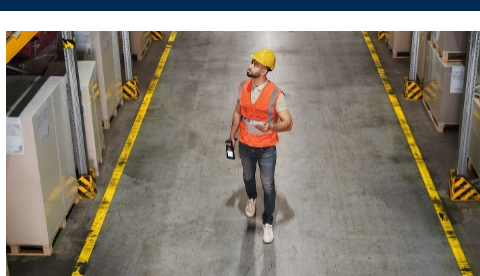
INVESTOR INSIGHTS | MAY 2026

## Your Simple 6-Step Retirement Checkup

Market moves and competing financial priorities can impact the road to retirement.

[Stay on Track With Our Guide](#)

### May Insights:



#### Resilience Boom Investing

The era of frictionless trade is fading. Supply chains are being rewired for security as governments tighten control over critical inputs, creating new investment opportunities.

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#### The First-Time Homebuyer Squeeze

Will housing become more affordable—or is the market resetting at a higher barrier to entry? For first-time buyers, the answer is complicated. There may be pockets of relief, but the underlying forces affecting the market suggest lack of affordability isn't just cyclical. It's becoming structural.

[Learn More](#)



#### Protecting Your Income and Business from the Unexpected

May is Disability Insurance Awareness Month. Take some time to learn how to help protect your income from the unexpected.

[Learn More](#)



#### Alternative Investing in 2026

In today's dynamic economic environment, strategies that worked before may not be as effective. Alternative investments could play a valuable role in your portfolio.

[Learn More](#)

## HARD LESSONS

Iconic investors unpack critical moments that shaped their careers.

Morgan Stanley

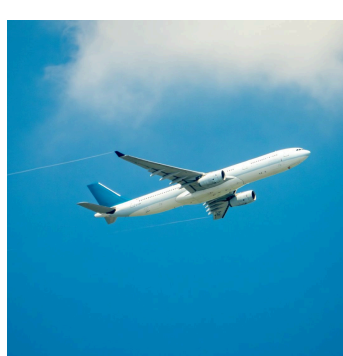
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### May Highlights:



#### Financial Tips for Summer Vacations

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#### Travel Trends for 2026

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#### 18 Best Road Trip Recipes

[Learn More](#)

## Exclusive: Midyear Economic & Investment Outlook

Tune in to hear the latest market update and what to watch through 2026

Wednesday, June 3, 12:15 p.m. ET

[Register Now](#)

### From Our Team:



#### The Powell Humphrey Group

**Walter Powell, CRPC®**

Financial Advisor

**Danielle Humphrey**

Financial Advisor

[Visit Our Website](#)

Thank you for your support! We appreciate you taking the time to read our May newsletter, and we hope you found the insights valuable. As always, please don't hesitate to reach out with any questions or if there's anything we can help with.

Sincerely,

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