



Investor Insights | May 2025

Concerned About Market Losses Impacting Your Retirement?

The unpredictability of financial markets can disrupt even the best-laid retirement plans.

5 Strategies to Consider

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May Money Matters

As we navigate a volatile stock landscape, signs suggest [the bull market may still have room to run](#). Plus: [discover innovative and effective ways to pay for education](#). this 529 Day and explore [six opportunities in alternative investments](#).



Bull Market May Not Be Finished

Signs of investor euphoria have been washed out of the market, setting up possible gains for the full year.

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Tariffs Hit the Shelves

U.S. retailers and consumers are bracing for the impact of U.S. tariffs, with expectation of higher costs and potentially weaker demand.

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529 Plans and More: Innovative & Effective Ways to Pay for Education

A 529 plan is a great way to invest for future education costs, but there are also other options to rise the funds you need.

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