


Morgan Stanley

The Powell Group
at Morgan Stanley



Investor Insights | June 2025

Tariffs & Turbulence:
Slow Growth, High Stakes


Global economic growth could slow as tariff policies reshape the world's financial landscape. What could it mean for investors?

Mid-Year Economic Outlook

Check My Account | Latest on the Markets

Navigating Slower Growth and Future Opportunities

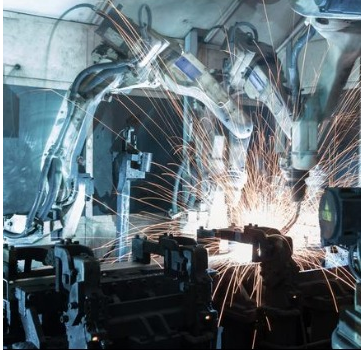
Our strategists at [Morgan Stanley just released their 2025 midyear outlook](#), which anticipates slower global economic growth ahead. Find out what it could mean for your investments. Mid-year is also ideal for a [retirement progress check](#). Plus, discover what the future may hold for “[embodied AI](#)” and find tips for [helping loved ones navigate today's housing market](#).



What's Ahead for Global Financial Markets?

Expect reasonable returns from equities, consider an overweight in core fixed income, and favor U.S. assets.


Mid-Year Investment Outlook



The Robots Are Coming

Uncover how embodied AI is revolutionizing transportation, manufacturing and healthcare, offering vast opportunities for investors.

Watch Video



Are You Prepared for Retirement?

Around mid-year is an ideal time to check your progress toward your retirement goals. Our investment strategist explains.

6-Step Checkup

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For index, indicator and survey definitions referenced in this report please visit the following: <https://www.morganstanley.com/wealth-investmentsolutions/wmir-definitions>

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