

INVESTOR INSIGHTS | JULY 2024

Smart Money Moves When Traveling Abroad

Planning foreign travel soon? Preparing your finances before boarding a plane can help reduce stress once you've landed.

[Take These Steps](#)
[Check My Account](#) | [Latest on the Markets](#) | [2024 Mid-Year Outlooks](#)

Heading Out of Town?

Vacation season is in full swing. This edition is your passport to [smart international travel money tips](#) and the future of [AI in travel planning](#). Plus, a [mid-year financial and retirement planning checklist](#) to help keep you on track with your goals.



Will AI Plan Your Next Vacation?

Discover how generative AI is revolutionizing the travel industry. It's creating personalized itineraries, predicting travel trends, and more.

[See Opportunities](#)


Your Mid-Year Financial Planning Checklist

Between the beach trips and barbecues, take a moment to review your financial plan with this midyear checklist.

[See the Checklist](#)


On Track for a Comfortable Retirement?

Mid-year is an ideal time to review your savings, investments and spending habits to ensure you're meeting your goals.

[Six-Step Guide](#)
[Digital Tools](#) | [Listen to Our Podcasts](#) | [Retirement Roadmap](#)

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