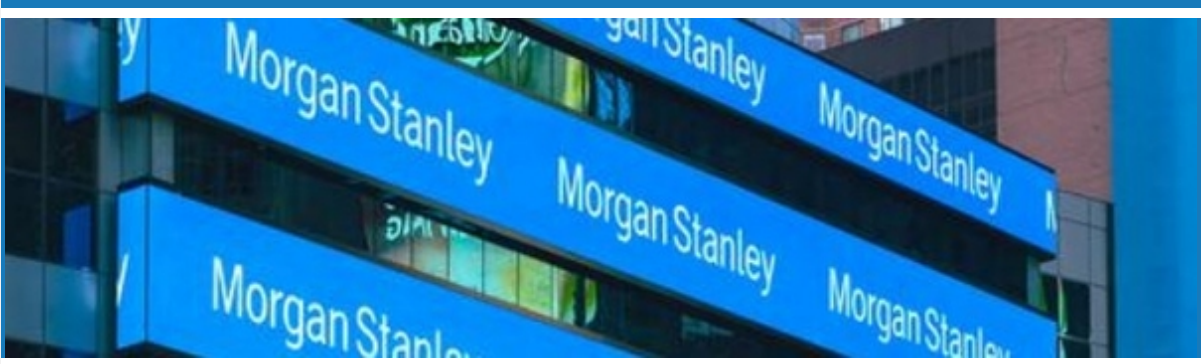




Investor Insights | July 2025

Your Mid-Year Financial Planning Checklist

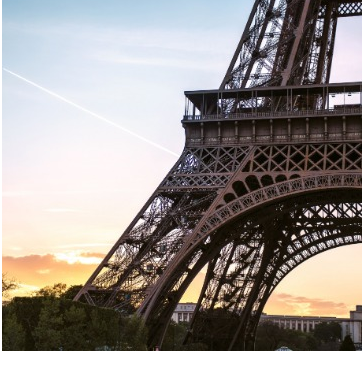
Before you unwind this summer, take a moment for a mid-year financial check-in to ensure your plan aligns with your current needs

Mid-Year Checklist

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Summer is Here!

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Smart Summer Travel Tips

Consider these tips when planning for international travel and perhaps save yourself time money and headaches.

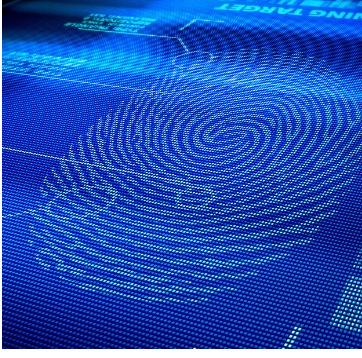
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CRC 4704413 07/25