

Morgan Stanley

PRIVATE WEALTH MANAGEMENT

Signature Access Lifestyle Advisory Elevate and Enrich Your Lifestyle

Your unique needs call for specialized care. Signature Access can provide you with a dedicated Lifestyle Advisory Concierge to create customized solutions through our industry-leading, third-party providers. Each of our providers is selected to help you find solutions to mitigate certain nonsecurities-related investment risks, contain costs and enhance your enjoyment of life.

Working as an extension of your Private Wealth Management team, your Lifestyle Advisory Concierge will help you define your requirements, assess solutions and engage providers to explore opportunities and address your needs. We have negotiated preferred terms for our clients; however, to help ensure your best interest is our top priority, Morgan Stanley does not receive any revenue from our third-party providers. Professional services include:

TRAVEL AND CONCIERGE SERVICES

- Travel and Luxury Vacations
- Exclusive Experiences
- Tickets to Shows and Events
- Personal Interests and Hobbyist Specialties

HEALTH AND SECURITY ADVISORY

- Eldercare Services
- Personal and Home Security
- Private Health Advisory and Advocacy

TANGIBLE ASSET MANAGEMENT

- Aircraft Advisory Services
- Home Advisory/Recruitment of Household Staff
- Real Estate Services
- Yacht Advisory Services

PERSONAL ENRICHMENT

- Executive and Professional Coaching
- College and Admissions Counseling
- Genealogy

FINANCIAL ADMINISTRATION

- Bookkeeping and Bill Pay Services

For additional information, or to access your complimentary Lifestyle Advisory Concierge, please contact your Private Wealth Advisor or email lifestyleadvisory@morganstanley.com.

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