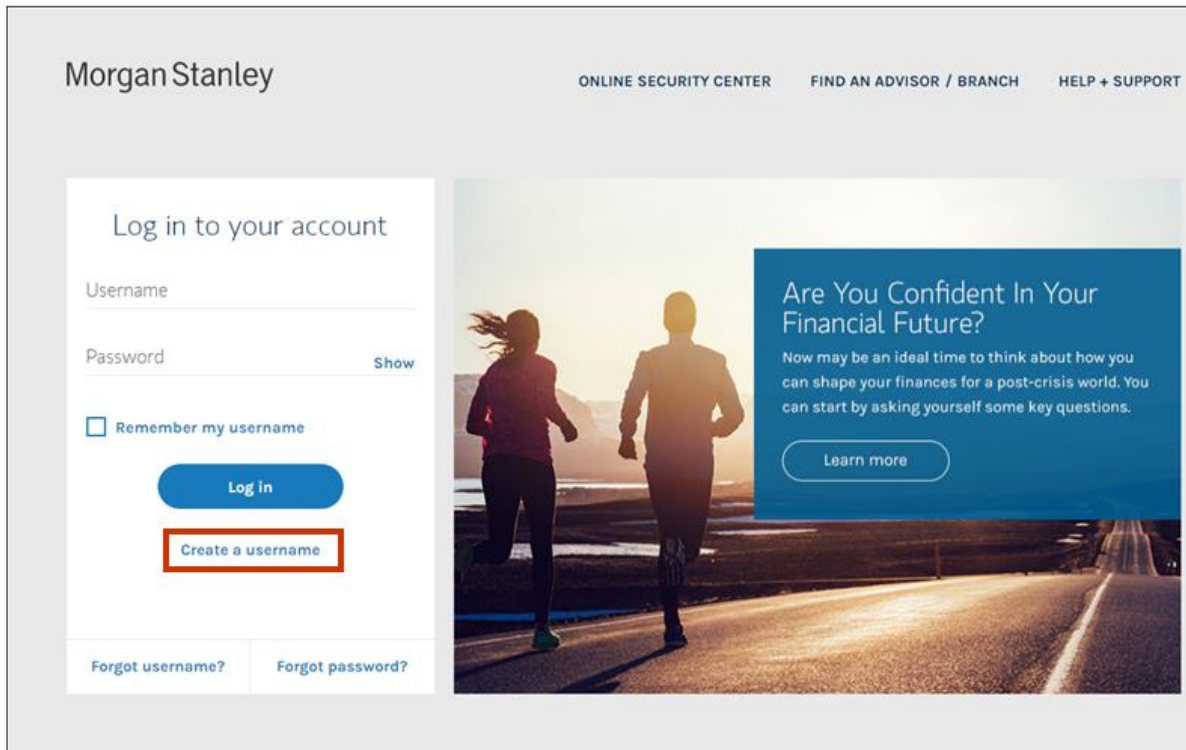


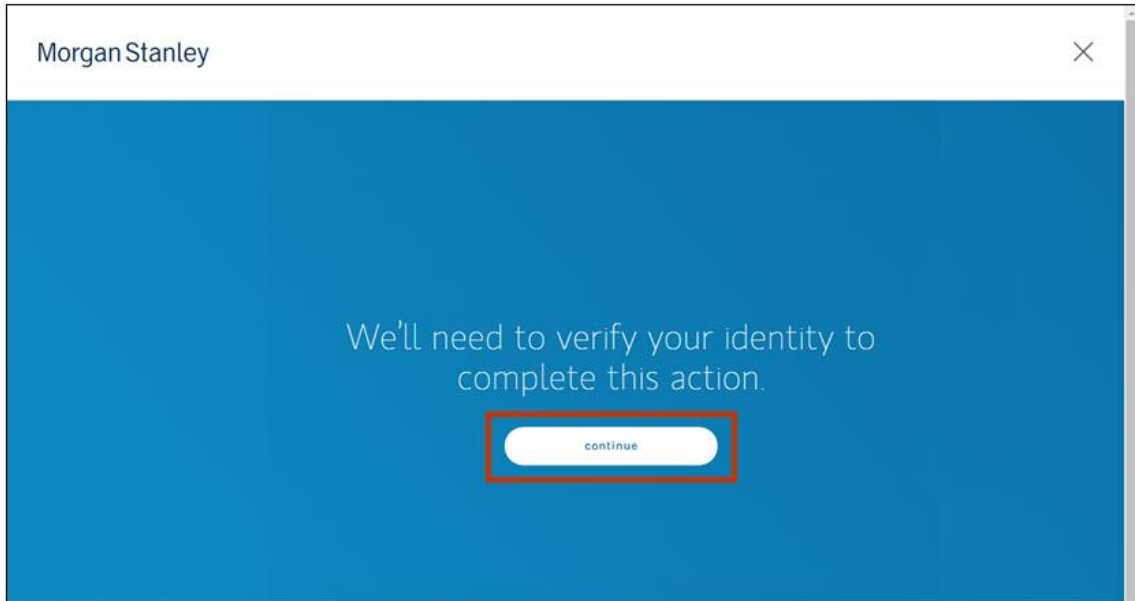
1. From the [Morgan Stanley Online Login](#) screen, click **Create a Username** to access registration.



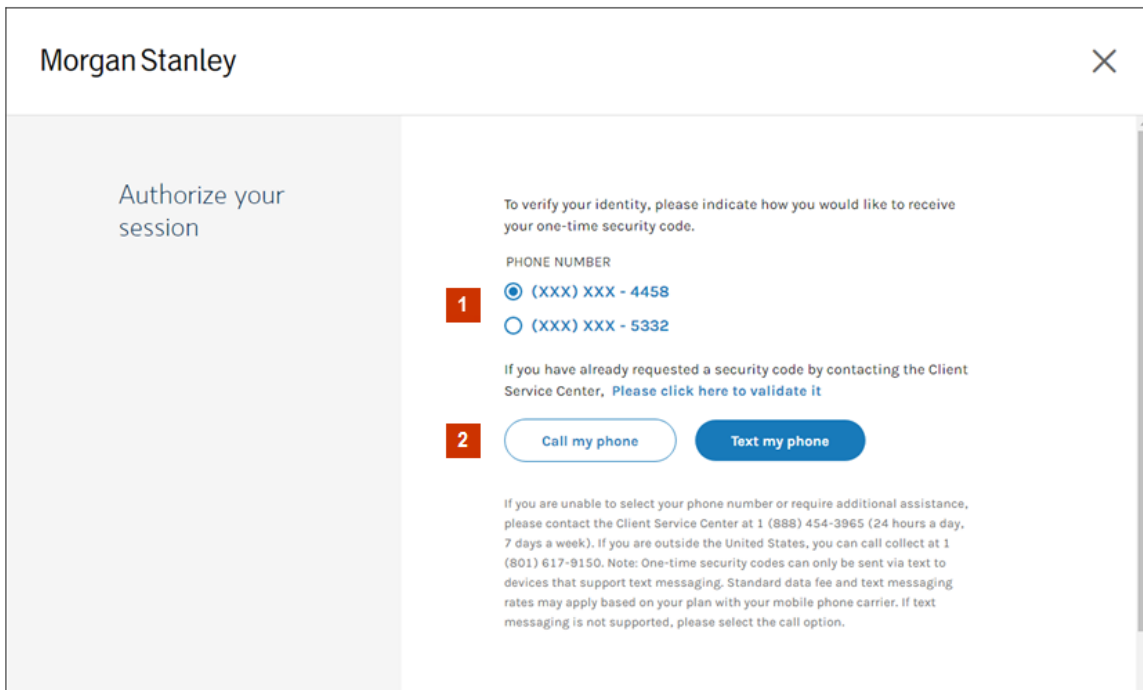
2. From the Register your Morgan Stanley Account screen, complete the following:
 1. In the Account Number field, type the nine-digit **account number**.
 2. In the Last 4 Digits of SSN field, type the **last four digits** of the Social Security number (SSN).
 3. Click **Continue**.

Note: If the client does not have a SSN, he or she can click **Register with a Passport Number** and then type the **last four digits** of his or her passport number.

3. On the Verify Your Identity splash screen, click **Continue**.



4. From the Authorize Your Session screen, complete the following:
 1. Next to the applicable phone number, click the **radio button**.
 2. To select the security code delivery method, click **Call My Phone** or **Text My Phone**.



Note: If no registration code is received, with the client on the line, contact the Client Service Center at 1 (888) 454-3965.

- In the Security Code field, type the **Security Code** and then click **Authorize**.

Morgan Stanley

Authorize your session

Enter the security code you received.

SECURITY CODE

authorize

- From the Create Your Credentials screen, complete the following:
 - In the User Name field, type a **username**.
 - In the Password field, type a **password**.
 - In the Confirm Password field, re-type the **password**.
 - In the Email Address field, type an **email address**.
 - In the Confirm Email Address field, re-type the **email address**.
 - Click **Continue**.

Morgan Stanley

Create your Credentials

[Helpful Information](#)

Create a username to log in and access your accounts online.

1 USERNAME ⓘ
Enter User name

2 CREATE PASSWORD ⓘ
Enter Password [show](#)

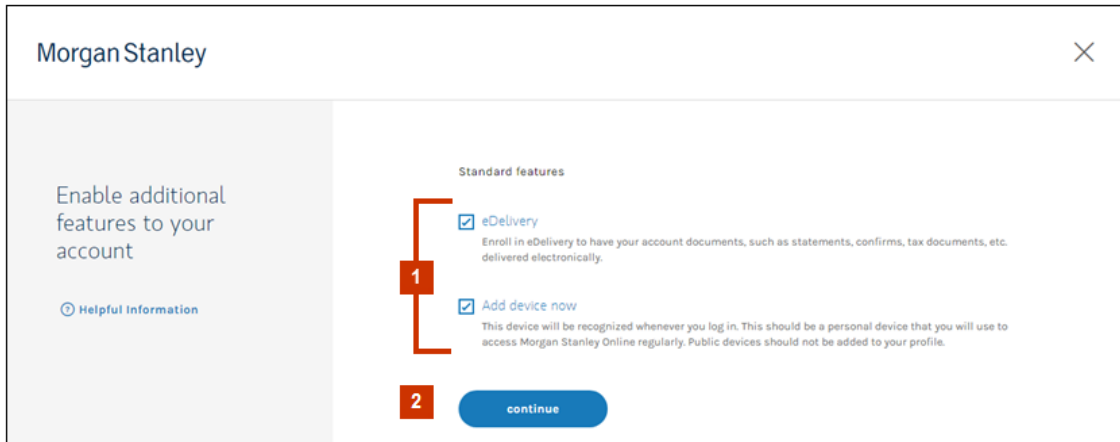
3 CONFIRM PASSWORD
Re-enter password [show](#)

4 EMAIL ADDRESS
NotReal@email.com

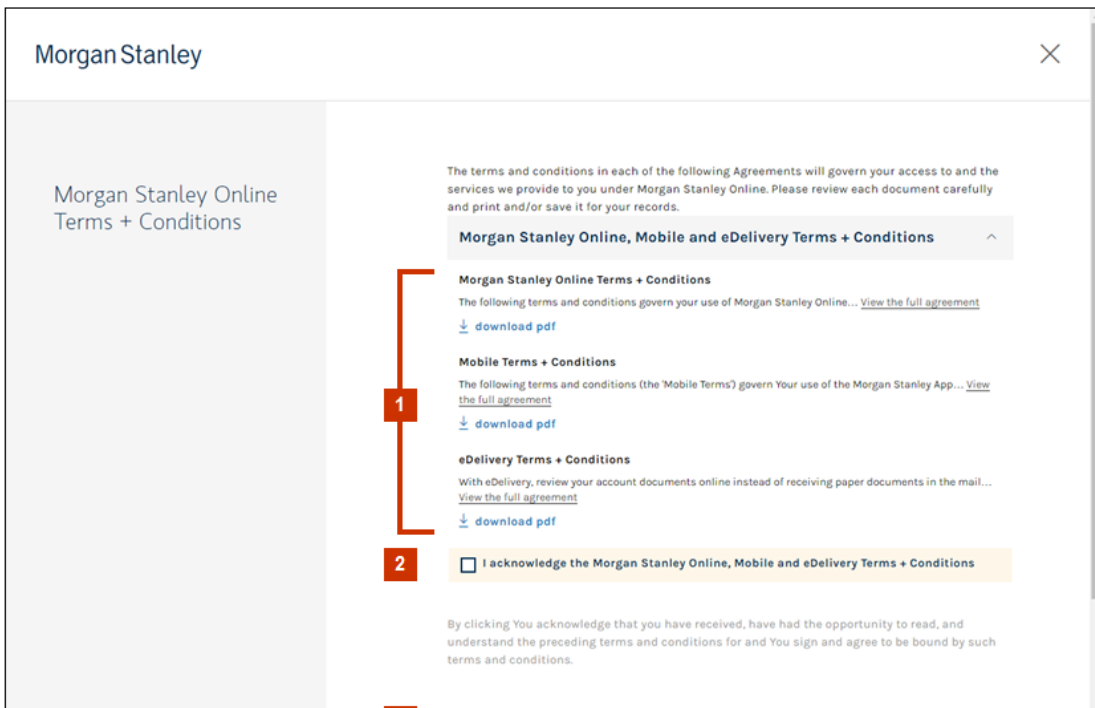
5 CONFIRM EMAIL ADDRESS
NotReal@email.com

6 continue

7. On the Enable Additional Features to Your Account screen, complete the following:
 1. To the left of the standard feature you desire to enable, click the **check box**.
 2. Click **Continue**.

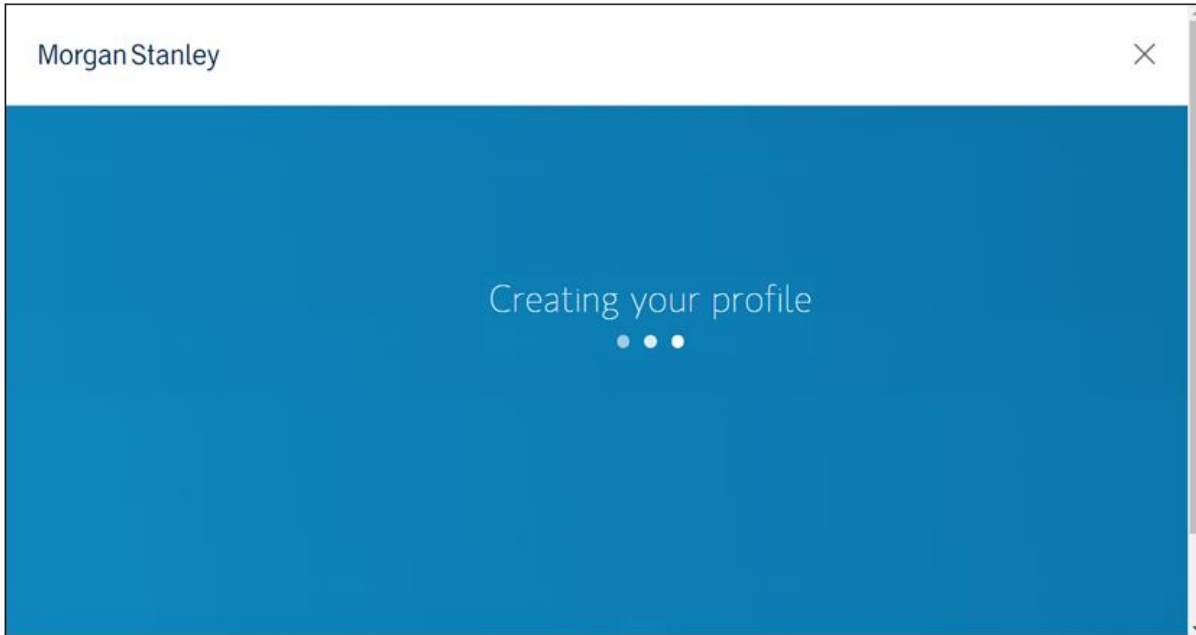


8. On the Morgan Stanley Online Terms + Conditions screen, complete the following:
 1. Read the Morgan Stanley Online, Mobile, and eDelivery **Terms + Conditions**.
 2. Click the **acknowledgement check box**.
 3. Click **Accept & Continue**.





Note: The Creating your profile screen displays until the system completes the user profile creation process.



9. To complete client registration, on the Congratulations splash screen, click **Continue**.

