

The Pathak Group at Morgan Stanley

Raj Pathak Selected as Panel Speaker at Morgan Stanley Multicultural Leadership Summit

Boston, MA (October 2023) – The Pathak Group at Morgan Stanley’s 28 State Street office in Boston recently announced that Raj Pathak, Managing Director Wealth Management, was selected as a panel speaker at Morgan Stanley’s Multicultural Leadership Summit in Atlanta.

The two-day event began with presentations by several of the company’s senior level managers, during which they shared lessons in leadership along with Morgan Stanley’s longer-term vision and strategies.

Attendees were also able to attend a number of educational workshops and presentations, including a “Best Practices” discussion in which **Mr. Pathak** participated as a member of the panel.

“I’m pleased to have been selected as a panel member,” **Raj Pathak** said. “The perspectives shared by the people I worked with were quite impressive, as was the content presented by all the event’s speakers. Ultimately, events like this can help us provide better overall advisory services to our clients.”

Raj Pathak has been with Morgan Stanley for over 30 years and now serves a limited number of clients who have entrusted him with more than \$1.7 billion in assets as of December 2022. He uses a consultative process to gain a detailed understanding of clients’ deepest values and goals, and provides customized recommendations designed to address each client’s unique needs and goals beyond simply investments.

For more information, please contact the Pathak Group at (617) 589- 3373 or visit the group’s website at www.morganstanleyfa.com/pathakgroup. ###