

Morgan Stanley

Contact: Mr. Eric Carpenter: (617) 589-3373
eric.carpenter@morganstanley.com

The Pathak Group at Morgan Stanley

Raj Pathak Attends Morgan Stanley Managing Director's Dinner

Boston, MA (March 2025) – The Pathak Group at Morgan Stanley's 28 State Street office in Boston announced that Raj Pathak, Managing Director, Global Sports & Entertainment Director, and Senior Portfolio Management Director, recently attended a Managing Director's dinner orchestrated by the firm's State Street complex in Boston.

These quarterly gatherings are designed to promote relationship building and best practice sharing among local Managing Directors, and to provide attendees with insights shared by guest speakers. This quarter's speaker was **Jason Garrett**, former professional football player and head coach of the Dallas Cowboys from 2010 to 2019. He is currently working as an NFL analyst for NBC Sports.

"I really enjoyed the evening and interaction with other Managing Directors," said **Raj Pathak**. "It's nice to get perspective from others who serve in a similar role, which we can potentially apply to our practice management and client relationship management efforts. Jason Garrett's presentation was very good as well. He shared some great stories about different aspects of what it takes to be an effective leader."

Raj Pathak has been with Morgan Stanley for over twenty-five years and now serves a limited number of clients who have entrusted him with over \$2.3 billion in assets as of December 2024. He uses a consultative process to gain a detailed understanding of clients' deepest values and goals, and provides customized recommendations designed to address each client's unique needs and goals beyond simply investments. For more information, please contact the Pathak Group at (617) 589-3373 or visit www.morganstanleyfa.com/pathakgroup.

CRC 4397772 04/2025

###