

## The Pathak Group at Morgan Stanley

### Pathak Group Launches Virtual Educational Series

**Boston, MA (July 2023)** – The Pathak Group at Morgan Stanley’s 28 State Street office in Boston recently launched a series of virtual educational presentations for clients and other interested stakeholders.

Conducted via the Zoom platform, the sessions will be scheduled periodically throughout the year and will focus on various subjects that could be of interest to investors.

The first presentation featured Morgan Stanley’s Executive Director **Denny Galindo**, who published the firm’s *Artificial Intelligence Building Blocks and Investing in Cryptocurrency* primer. Mr. Galindo shared numerous insights into Artificial Intelligence (AI), including potential use cases, a summary of what’s needed to make AI work, and key considerations for today’s investor.

“We’re always looking for innovative ways to provide value to our clients and professional network,” **Raj Pathak** said. “In addition to the value-added content, this program is a good way for us to give people convenient access to select subject matter experts who can share their knowledge and perspectives on things relevant to the investor community.”

Raj Pathak has been with Morgan Stanley for over 30 years and now serves a limited number of clients who have entrusted him with more than \$1.7 billion in assets as of December 2022. He uses a consultative process to gain a detailed understanding of clients’ deepest values and goals, and provides customized recommendations designed to address each client’s unique needs and goals beyond simply investments. For more information, please contact the Pathak Group at (617) 589- 3373 or visit the group’s website at [www.morganstanleyfa.com/pathakgroup](http://www.morganstanleyfa.com/pathakgroup).

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CRC 5826432 July 2023