

Morgan Stanley

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The Pathak Group at Morgan Stanley

Raj Pathak Attends Morgan Stanley “Home Invasions to Cyber Threats: A Guide to Client Protection” Presentation

Boston, MA (February 2025) – The Pathak Group at Morgan Stanley’s 28 State Street office in Boston announced that Raj Pathak, Managing Director, Global Sports & Entertainment Director, and Senior Portfolio Management Director, recently attended an educational presentation entitled “*From Home Invasions to Cyber Threats: A Guide to Client Protection*” that was orchestrated by Morgan Stanley.

Athletes and Entertainers are prime targets for physical and digital burglaries, making proactive security measures essential. The session included real-world lessons from high-end burglaries, the deeper impact of loss beyond money, and the importance of layered physical and cyber security.

“This program was highly informative and relevant,” said Raj Pathak. “The material presented will help us more effectively address the unique wealth management needs of athletes, coaches, owners, directors, producers, writers, actors and their business advisors.”

Raj Pathak, Managing Director Wealth Management, has been with Morgan Stanley for over twenty-five years and now serves a limited number of clients who have entrusted him with over \$2.3 billion in assets as of December 2024. He uses a consultative process to gain a detailed understanding of clients’ deepest values and goals, and provides customized recommendations designed to address each client’s unique needs and goals beyond simply investments. For more information, please contact the Pathak Group at (617) 589-3373 or visit www.morganstanleyfa.com/pathakgroup.

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