Morgan Stanley

The Pasqua Burton Scanlon Group
at Morgan Stanley



Pictured left to right: Keri R. Burton, CFP®, CEPA®, Financial Advisor, Michael A. Pasqua, CFA Financial Advisor, Nicole Scanlon Financial Advisor

May 2025 Newsletter

As spring comes into full bloom, we hope you are feeling energized and on course with your goals for the year. While recent market volatility has introduced some uncertainty, well structured financial planning remains our strongest tool for navigating these fluctuations with confidence.

If you would like to revisit or refine your financial strategy, we are always here as a resource and sounding board. Please don't hesitate to reach out - we would welcome the opportunity to connect, answer any questions, and ensure your plan is aligned with both current conditions and your long-term aspirations.

NEWS & INSIGHTS

The Risks of Timing the Market

Investing wisdom holds that "time in the market beats timing the market," especially when volatility spikes. Here's why staying committed to a consistent strategy can be the smartest move.

Read More

Risks Linger Despite Pause on Tariffs

Investors should look beyond the tariff headlines to understand why the White House changed course, and, importantly, what it means for markets and the economy going forward.

Read More

Strategies to Finance Your Business

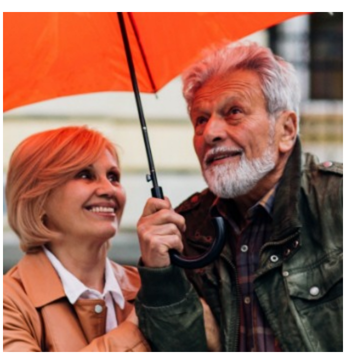
Whether your business is brand new or has been established for decades, you may be at a point where you need financing in order to grow or maintain operations. In any case, these goals could be within your grasp—if you can get the right financing.

Learn More >

On the Markets

The month of April witnessed one of the most volatile on record when considering the dynamics in stocks, bonds and currencies. The tariff surprises of "Liberation Day" unleashed a spike in uncertainty that translated into sinking confidence among consumers, small businesses and CEOs.

Learn More >



Add a Trusted Contact to Your Account

Did you know a trusted contact on your financial accounts can act as a safeguard against scams? Learn about the benefits of a trusted contact and how to add one to your account.

Learn More >

LIFESTYLE

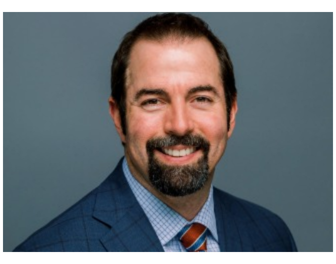
How to Live Your Best Life as You Age

Dr. Kim Henderson from Morgan Stanley discusses how health, balance and purpose can help you thrive in your older years.

Read More

TEAM ANNOUNCEMENT

We are excited to announce that Mike has recently earned the **Alternative Investments Director** Designation! This new title demonstrates an acute proficiency in the alternative investment space and speaks to a level of ambassadorship on behalf of Morgan Stanley for this asset class. With the Alternative Investment Director title, Mike is able to further leverage private equity, private real estate, private credit, private infrastructure and hedge funds on behalf of his clients with increased access to exclusive tools and resources that Morgan Stanley has to offer.



Michael A. Pasqua, CFA
Senior Vice President,
Financial Advisor, Alternative Investments Director at Morgan Stanley

Please reach out with any questions about Mike's new designation, or an explanation of alternative investments and which investors may benefit from including these assets in their portfolios.