

**BEST FINANCIAL PLANNERS AND TOP WEALTH MANAGERS IN DALLAS**

Special Advertising Section



## THE PARK CITIES GROUP AT MORGAN STANLEY

### Wealth Managers

Whether or not you achieve your financial objectives usually depends on more than how your investments are performing. While some clients come to The Park Cities Group at Morgan Stanley because they are seeking wealth management assistance, most have more complex matters to address. How to capitalize on a lifetime of achievement and transition to a rewarding retirement. How to exit or monetize the business they've built over the years. How to deal with a financial windfall created by a career move or a wise investment. How to maintain their lifestyle after a divorce or the loss of a loved one. How to leave a lasting legacy or to make certain the legacy they're about to receive is managed wisely. When the clouds of complexity are gathering on the horizon, it is crucial that you consider working with someone who will be able to help you navigate through the sea of decisions ahead.

At The Park Cities Group, financial planners assist people when they need it the most—during life's major transitions. During these transitions there is no substitute for professional financial counsel that is reasoned, rational, and scrupulously objective. Many clients have already achieved financial independence and are looking forward to the next phase of their life. The financial planners at The Park Cities Group help them complete their journey by taking a holistic view of their finances and developing customized strategies that go far beyond investing. Their comprehensive financial plans encompass cash flow and debt management, risk management, estate planning strategies, and a variety of other topics specific to their clients' situation. A distinctive process may add clarification to even the blurriest of financial pictures and enables them to proceed toward their objectives with renewed focus. In short, The Park Cities Group at Morgan Stanley has the ability to find simple solutions to complex wealth issues.

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