



You're Invited!

Cybersecurity for Retirement Plans: Threats, Trends, and Fiduciary Responsibility

[Client Preferred Name]

Cybercrime has become the world's 3rd largest economy, and retirement plans are prime targets.

With ransomware attacks increasing, the question isn't *if* your organization will be targeted—it's *when*. As fiduciaries, plan sponsors face increasing pressure to protect participant data and assets while meeting DOL cybersecurity requirements.

Guest Speaker Joining Us:
Brian Gault — Cybersecurity Expert
Leveraging decades of expertise from Fidelity's multi-million-dollar cybersecurity and fraud prevention program.

What You'll Learn:

The Current Threat Landscape

- Why fraudsters are increasingly targeting retirement accounts and participant data
- How AI is supercharging phishing attacks
- The real cost of ransomware

Actionable Best Practices

- 6 critical cybersecurity action items for plan sponsors
- How to evaluate service provider fraud loss guarantees
- Participant education strategies that actually work

Meeting Details

Format: Zoom presentation with live Q&A

Date: Thursday, Jan 15th, 2026

Time: 12pm - 1pm ET

RSVP

Hosted By: Morgan Stanley

Guest Speaker
Brian Gault, Consumer Protection
Fidelity Investments

Moderator
Keith Dressel CIMA®, CRPS® Senior Vice President, Corporate Retirement Director
Senior Institutional Consultant, Financial Advisor at Morgan Stanley

[Signature of Primary Contact]

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