Client Digital Resources



Morgan Stanley Online

Seamlessly and securely manage your investments and everyday finances in one place.

Login To MSO

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Digital Vault

Digital Vault lets you easily and securely manage and share important documents such as account statements, authorizations, tax filings and other relevant documents with your Financial Advisor.



Total Wealth View

Get a 360-degree view of your financial pictureassets, liabilities, and total net worth- from all of your financial institutions.



Spending & Budgeting Tool

All clients are able to view cash data across all accounts to track and monitor income and

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E-Authorization

eAuthorizations allows clients to approve transactions electronically and securely on Morgan Stanley Online and the



Morgan Stanley App

Stay on top of your investment performance, spending activity, deposit checks, and much more from virtually anywhere on Morgan Stanley app.

expenses. No need to download an external budgeting tool.

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