

The Norby Group at Morgan Stanley May Newsletter

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FINANCIAL TIPS FOR GRADUATES, STUDENTS, AND FAMILIES

As graduation season arrives, we wanted to say congratulations to all the students crossing the finish line this year and to the parents who have supported them every step of the way.

Even if you're not celebrating a graduation this summer, this is still a natural moment to pause and reflect as the academic year winds down and start thinking about what comes next.

With that in mind, we wanted to share some practical insights, tips, and information on building strong financial habits--whether you're a current student, entering the work force, or a parent supporting along the way.

[Using Credit Wisely](#)
[Investing 101](#)
[Your First Job](#)

INSIGHTS

5 Ways to Spring-Clean Your Finances



A lot can pile up over a year, or just a season. Here are five tips to help you tidy up, declutter and organize your finances this spring

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Midterm Elections, Affordability, and the Fed



Listen to our financial podcast, featuring perspectives from leaders within Morgan Stanley and their perspectives on the forces shaping markets today.

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Your Cybersecurity Checklist



Whether it's strengthening your passwords or treating emails with more caution, you can take steps to reduce your risks.

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4 Ways the AI Supercycle Is Changing How Companies Operate



As companies deploy AI systems to act with greater autonomy, they are rethinking software, data, governance and operating models to compete in AI's next phase.

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On the Markets | May 2026 | Living in the MO-ment

[May Edition](#)


Update from us:

Please note that we will be out of the office from June 1st through June 19th, and will return on June 22nd.

During our absence, please reach out to Ron Thomas and Steven Schutenock, who will be covering on our behalf. In the meantime, if there is anything we can assist with or any questions we can address before then, please don't hesitate to let us know.

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[Schedule a Meeting with Kris](#)
[Schedule a Meeting with Greer](#)

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