



KRIS & GREER’S TRIP TO EUROPE

We’re excited to reflect on a month filled with memorable moments and meaningful milestones. Kris and Greer recently had the opportunity to travel together to Paris and the south of France, where they enjoyed an incredible adventure filled with beautiful sights, shared experiences, and memories that will last a lifetime. They are deeply grateful for the opportunity to take this trip and for the wonderful time spent together.

This month was especially meaningful as Greer also celebrated her 5-year anniversary with Morgan Stanley — a wonderful milestone that reflects her dedication, contributions, and continued impact on the team.



INSIGHTS



Where Macro Meets Micro: Investing Through Structural Change

Morgan Stanley’s Macro ↔ Micro Markets Forum examined how AI, geopolitics and shifting capital flows are creating new opportunities across markets and asset classes.

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Mid-Year Financial Planning Checklist

Changes in the market or shifts in your personal circumstances may require adjustments to your financial plan. Here’s a mid-year checklist to help get you started.

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Travel Rewards Fuel growth of Premium Credit Cards

Premium travel cards are growing faster than the broader credit-card market, but banks’ share of the pie is under pressure as airlines and hotels gain leverage in partnerships.

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Media and Beverages Score at World Cup

The 2026 FIFA World Cup could drive revenue opportunities across media, plus potential gains across consumer sectors and the broader economy.

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On the Markets | July 2026 | Reflections and Projections at Midyear

July Edition

When You Call, We Answer



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We hope you found our newsletter informative and enjoyable! If you found value in the content we shared, please feel free to forward or share it with anyone you know who might benefit from it.

Please give us your feedback on our monthly newsletter. What subject is your favorite? What do you want more or less of? Other suggestions?

Schedule a Meeting with Kris

Schedule a Meeting with Greer

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