

The Monahan Group
January 2026 Newsletter



[Client Preferred Name]

As we begin the new year, we're pleased to share a January edition designed to help you navigate what's ahead with clarity and confidence. This month's newsletter brings together timely insights from Morgan Stanley's latest research and analysis, offering perspective on the forces shaping markets as 2026 gets underway.

Inside, you'll find a client-focused tax season resource guide we've created to help you prepare thoughtfully and efficiently, along with updated research on recent developments in Venezuela and what they may mean for the global landscape. We're also highlighting three strategic ways to manage cash more intentionally—an exercise we encourage all clients to revisit at the start of a new year.

In addition, we've included Morgan Stanley's comprehensive first-quarter outlook, The Beat, which provides a deeper look at economic trends and market dynamics heading into the months ahead.

Because life is about more than charts and commentary, we've also tucked in a comforting French roasted chicken recipe—something we hope brings a bit of warmth and enjoyment during the colder weeks of winter.

Our goal is not only to share thoughtful, relevant content, but to continue meaningful conversations with you. If anything in this issue sparks a question, prompts reflection, or is simply something you'd like to discuss further, we always welcome the opportunity to connect. Please don't hesitate to reach out, we look forward to continuing our work together in the year ahead.

Warm regards,

The Monahan Group

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Investor Insights

Thoughts on
The Market Podcast

Episodes

December On the Markets

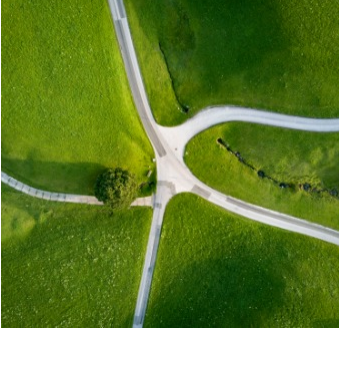
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Morgan Stanley: The Beat

This very comprehensive report is meticulously crafted
to present the in-depth research conducted
by our investment specialists.

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Financial Resources



Tax Season Guide

As we enter the 2026 tax season, this guide is designed to provide you with essential insights and strategies to optimize your tax planning.

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Investors Evaluate
Developments in
Venezuela

The U.S. military intervention in Venezuela introduces political, operational and economic uncertainty that could influence markets over time.

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3 Ways to Manage
Your Cash More
Strategically

Cash can be viewed as an asset class with varying solutions available to balance your short-term needs alongside your long-term financial goals.

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Seasonal Recipes



French Roasted Chicken

Indulge in a classic French roast chicken, where the robust essence of Dijon mustard meets the aromatic charm of tarragon - all with minimal fuss and maximum flavor.

Get Recipe Here

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