

## June 2026 Newsletter



June has a way of inviting us to slow down and look ahead with fresh perspective. As summer gets underway, it's a fitting time to revisit long-term goals while staying informed about the forces shaping today's markets and tomorrow's opportunities.

In this month's newsletter, we've included 2026 Mid-Year Outlook and Research, along with an insightful piece on the emerging "resilience boom"—examining how supply chains are being reconfigured for security, governments are tightening control over critical resources, and how these shifts may create new investment opportunities. We've also shared research exploring one of today's most talked-about topics: artificial intelligence and jobs, separating headlines from history and data to provide a more grounded perspective on what AI could mean for the workforce.

In Discovery Corner, you'll find our Summer 2026 Checklist, featuring practical reminders for travel, seasonal financial planning, and thoughtful ways to start conversations about money with children and loved ones. And to round out the season, we've included a delicious bluefish recipe that's perfect for bringing the flavors of summer to your table.

We hope you find this month's edition both informative and enjoyable, and as always, we're here to help you navigate whatever lies ahead.

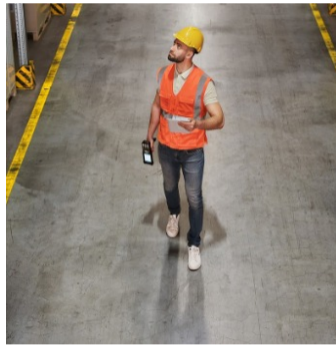
### Insights



#### 2026 Midyear Outlooks

AI investment and spending by higher-income consumers supports global growth. But the energy supply shock from the conflict in Iran still generates uncertainties. For markets, the balance of risks favors developed-market equities, led by U.S. stocks.

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#### Investing in the Resilience Boom

The era of frictionless trade is fading. Supply chains are being rewired for security as governments tighten control over critical inputs, creating new investment opportunities.

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#### AI and Jobs: What Data and History Say

Our Global Chief Economist and Head of Macro Research Seth Carpenter discusses whether the economy can adapt fast enough to turn AI into a productivity boom rather than a labor market shock.

[Learn More](#)

### Discovery Corner

## Financial Summer Checklist

With summer plans taking shape and calendars filling with travel, activities, and time with family and friends, this can be a great opportunity to take a quick look at seasonal spending and planning priorities—helping you stay organized through a busy season. We hope you find these resources helpful!

[Get Started](#)

### Seasonal Corner



## Blue Fish

Perfect Recipe to Kick Off Summer With!

[Get Recipe!](#)

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