

July 2026 Newsletter



As we move through the heart of summer, markets continue to remind us that periods of uncertainty often create opportunities for long-term investors.

In this month’s newsletter, we examine the bull case following the recent market pullback, explore Asia’s remarkable energy buildout—and what it may signal for the future of global energy demand—and highlight seven ways investors can gain exposure to the rapidly expanding space economy.

Beyond market insights, we’ve included a practical Family Access & Continuity Checklist to help ensure your loved ones can easily locate important financial information when it matters most. And because summer is also a time to slow down and enjoy life’s simple pleasures, don’t miss our Seasonal Corner, featuring a homemade chocolate chip cookie recipe complete with a few expert techniques to make every batch truly exceptional.

As always, thank you for allowing us to be part of your financial journey. We hope you enjoy this month’s insights and welcome any questions or conversations they inspire.

Insights



The Bull Case After the Pullback in Stocks

Our CIO and Chief U.S. Equity Strategist Mike Wilson explains why the recent equity correction may be more reset than reversal and where investors may find the next opportunities as leadership shifts.

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Asia’s Energy Buildout Gains Momentum

Asia is ramping up spending on domestic energy production to reduce its dependence on imports, potentially creating trillions of dollars in value across several industries.

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7 Ways to Invest in the Growing Space Economy

Investor interest in space is surging as NASA’s Artemis program, increased defense spending and private innovation drive growth across the space economy, from materials to satellite services.

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Discovery Corner

FAMILY ACCESS & CONTINUITY CHECKLIST

If someone needed to step in for you for 30 days, would they know where to find the essentials?

Life can be unpredictable. Whether it’s an unexpected illness, extended travel, or another temporary circumstance, having your important information organized can make things much easier for the people you trust. This checklist is designed to help you organize—not necessarily record sensitive information—but identify where key items can be found.

Start Checklist

Seasonal Corner

Chocolate Chip Cookie

A game-changing recipe—elevated with a few simple professional techniques, like using vanilla bean paste and making your own brown sugar with molasses.

Get Recipe!

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