Morgan Stanley The Modern Perspective Group at Morgan Stanley

2025 First Quarter Market Update with Jeffrey Babik, Financial Advisor

We are excited to invite you to a conference call hosted by The Modern Perspective Group at Morgan Stanley. The call will be a market update focusing on the latest trends and insights in the financial world, and we believe it will be of great value to you.

During the call, you will have the opportunity to hear from our Senior Portfolio Manager, Jeffrey Babik, as he provides his analysis on the current state of the market and shares his outlook for the near future. You will also have a chance to ask questions and engage in a discussion with our team.

Topics to be discussed:

- Post-Election Insights
- Global Investment Committee Update
- Capital Markets Outlook and Opportunities

We look forward to your participation and the opportunity to share our insights with you.

DATE & TIME
Wednesday, January 15th 10:00 a.m. CST

Session Info:

Access Code: 1792716

USA:
+1 718 754-6999

Toll Free:
+1 877 777-8895

Hosted By:

Jeffrey Babik is a First Vice President, Financial Advisor, and Senior Portfolio Manager with The Modern Perspective Group at Morgan Stanley. For over 25 years, he has been helping individuals and families protect and grow their wealth with customized investment strategies and research-backed portfolios.

Jeff's primary focus is to provide customized portfolio management for clients at all stages of their financial journey. With years of industry experience – through bull markets, bear markets, and everything in between – Jeff knows firsthand what a sustainable, long-term strategy looks like. Complementing Morgan Stanley's extensive market research, he utilizes an investment approach called the "Relative Strength Methodology," a screening process that aims to help identify long-term market trends, mitigate risk exposure, cut through human emotion, and determine the optimal investment strategy for each client.

Jeffrey S. Babik
First Vice President
Financial Advisor
Senior Portfolio Manager

For more on Jeffrey's investment approach, visit our website:

Click Here

[Signature of Primary Contact]

Morgan Stanley Wealth Management
2000 Westchester Avenue, Purchase, NY 10577-2530 USA