Morgan Stanley

The McLean Tower Group at Morgan Stanley

Helping manifest change in the world through investable assets

You have worked hard to build your institutional wealth in pursuit of developing meaningful and impactful cause. At the McLean Tower Group at Morgan Stanley, we are dedicated to working just as hard on your behalf, committing our experience and skills, empowering our clients to manifest change in the world through their investible assets. We strive to help you achieve your institution's unique mission and complex financial goals in a way that aligns with your core values.

You strive to make the most of the resources that have been entrusted to you. We understand the challenges associated with integrating your beliefs and your goals, and we are well-versed in uncovering and addressing the real questions you have about the future. In short, we dedicate ourselves and our practice to helping you align institution's mission and financial life to make a difference in the world. As stewards, we believe that the way an institution's wealth is managed is an opportunity to express its mission, strengthen support from like minded donors, and carry out works engrained in its culture and beliefs. Whether it is helping you build an endowment, invest to create sustainable growth, guide you through volatile markets or simply being there for you when times are tough, we measure our success through our ability to assist you in achieving your goals. We provide the structure and advice you need to make sound decisions that are consistent with your traditional values and the change that you hope to see in the world.

From left to right: *Sean Kearns, Kelly Seekford, J. Patrick Kearns, Jaden Jeong, Luc Sebrechts*

THE MCLEAN TOWER GROUP AT MORGAN STANLEY

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Practicing What We Preach

We view wealth as both a responsibility and a blessing that enables us to pursue our passion and our purpose. Our team has over 60 years of combined experience, including over 25 years of specific institutional and consulting group experience, an Investing with Impact Director (awarded to an exclusive group of advisors), two highly selective and rare CIMA® designations, an Alternative Investments Director and a dedicated wealth management analyst. Our comprehensive approach to Institutional Wealth Management takes into account all facets of your financial picture so that they work in concert to achieve what you envision for your organization, your foundation, or your institution, all the while upholding the tenets of your mission and serving the greater good.

Using Your Wealth to Create Impact

With institutional client's goals ranging from $500k to $120mm+ we focus on helping you grow your business the right way. Just as you look to the tenets of your mission to guide your daily life, we use your values as a compass when making investment recommendations. We listen carefully to what is important to you, whether it is helping you screen out companies with cultures that are inconsistent with your beliefs or seeking out companies that target positive social or environmental outcomes. Based on a deep understanding of your priorities, we help you identify opportunities and risks with our proprietary tools and develop a portfolio that is customized to your preferences and views.

Every dollar you send into the world makes an impact.
What do you want your impact to be?

Our Team

J. Patrick Kearns, CIMA®
Investing with Impact Director
Senior Investment Management Consultant
Senior Vice President
Financial Advisor

44 years of experience

Pat Kearns joined Morgan Stanley as a Senior Investment Management Consultant in January of 2014, and was soon thereafter selected by the firm to be one of their initial Investing with Impact Directors. He began his career on Wall Street in 1977, after graduating magna cum laude from the University of Notre Dame with a B.A. degree in Finance and Business Economics. Prior to joining Morgan Stanley, Patrick founded Fulcrum Advisory Services, Inc. and Fulcrum Securities, LLC. in 2003.

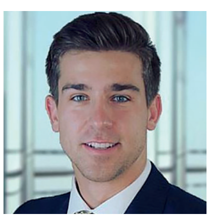
He has spent a majority of his past 40 years in the financial services industry managing branch offices and maintaining key client accounts for firms such as Smith Barney, Merrill Lynch, and Prudential Securities. As a former branch manager, Pat successfully supervised and guided more than 500 professional investment advisors who were responsible for more than 250,000 client accounts. Pat has earned the distinguished designation of Certified Investment Management Analyst (CIMA®) from the Wharton School of Business at the University of Pennsylvania, and continues to attend advanced training programs on critical aspects of the securities industry. Pat currently serves on the board of several philanthropic organizations.

Sean Kearns, CIMA®
Vice President
Family Wealth Advisor
Financial Advisor

10 years of experience

Sean Kearns graduated from The University of Notre Dame where he was awarded a B.A. degree in Business Administration with an emphasis in Finance. Before Joining Morgan Stanley, Sean was a financial advisor at Fulcrum Securities LLC. Prior to serving as an investment consultant he worked for a New York hedge fund manager. While in New York, Sean worked as a part of a team that analyzed arbitrage and other derivative investment opportunities, as well as individual company review and analysis.

Sean Kearns holds the Certified Investment Management Analyst certification, administered by the Investments & Wealth Institute, and taught by The Yale School of Management.



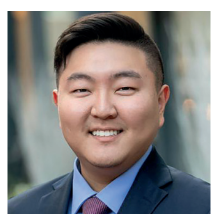
Luc Sebrechts
Alternative Investments Director
Associate Vice President
Financial Advisor

6 years of experience

Luc Sebrechts graduated from The Catholic University of America where he was awarded a Bachelor of Science in Mechanical Engineering with a focus in Thermal and Aerospace Sciences. He was accepted as the only Engineer to work in Parliament in London, England for The Rt Hon. Lord Cormack DL. Back in Washington, D.C., he was elected President of Catholic University's Engineer's Without Border Chapter. It was through his work with EWB, helping impoverished communities in Panama and Guatemala that he uncovered one of his passions: working with non-profits.

Before his transition to finance, Luc worked in robotics fabricating hardware for military contracts and coding software components. Prior to Morgan Stanley, Luc had worked at UBS Wealth Management in Washington, D.C. and Edward D Jones in Bethesda, MD.

Mr. Sebrechts serves as Chairman of The Washington Nationals Youth Baseball Academy Emerging Leader's Board helping inner city youth.



Jaden Jeong
Wealth Management Analyst

Jaden Jeong graduated from George Mason University with a B.S in Finance. After graduating college, Jaden started his career as a Financial Services Representative, which included serving as a consumer loan originator. After getting his Series 7, Jaden worked as a Registered Client Service Representative at Folio Financial, later acquired by Goldman Sachs.

Jaden transitioned from private client to institutional analysis, serving as a Treasury Analyst at Freddie Mac, before joining The McLean Tower Group at Morgan Stanley as a Wealth Management Analyst.