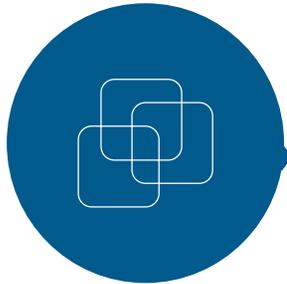


Access to a Comprehensive Suite of Investment Products

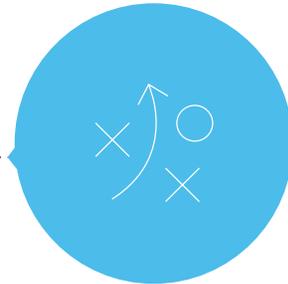
We offer an extensive menu of exclusive proprietary and third-party products and timely investment ideas, which can all be integrated into a customized financial plan that helps support your goals.



INVESTMENT ADVISORY

Start with a conversation that leverages an established, integrated process centered on your goals, backed by unmatched insights and comprehensive investment solutions.

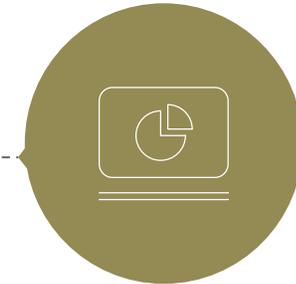
- Goals-Based Portfolios
- Target Date Portfolios
- Tax-Efficient Portfolios
- Unified Managed Accounts
- Separately Managed Accounts
- Outsource Chief Investment Office (OCIO)
- Portfolio Management (PM)
- Consulting Group Advisory (CGA)



ALTERNATIVE INVESTMENTS

Our platform offers ~200 funds, including first look and exclusive access opportunities, that may help qualified investors enhance returns, reduce volatility, manage taxes and generate income.

- Private Equity Funds
- Private Credit Funds
- Real Estate Funds / Real Assets
- Direct Private Investments
- Hedge Funds
- Exchange Funds
- Opportunity Zone Funds / 1031 Exchanges
- Non-Traded REITs / BDCs / Interval Funds
- Open-Ended PE / Infrastructure Funds
- Private Placement Variable Annuities & Life Insurance



TRADITIONAL INVESTMENTS

Morgan Stanley clients have access to a wide range of resources and offerings to capitalize on timely investment ideas across asset classes and vehicles.

- Mutual Funds
- Exchange-Traded Funds
- Closed-End Funds
- Unit Investment Trusts
- 529 Education Savings Plans
- Individual Retirement Accounts



Our comprehensive platform offers innovative solutions to align with your needs, including **socially responsible** and **tax-smart investment strategies**.