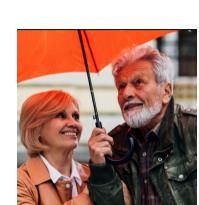


[Client Preferred Name]

As we move into the summer months, we're pleased to share the latest edition of our team newsletter. This issue contains timely market & summer insights, an important reminder about updating your trusted contacts, and a team member highlight. Please reach out if you have any questions or would like to schedule a meeting.

Adding a Trusted Contact to your Account



What is a 'Trusted Contact' and Why Should You Have One?

Establishing a trusted contact is a crucial step in safeguarding your accounts from potential fraud, ensuring there is always a reliable point of contact in unexpected situations. Click Here to read more, or below to login to your Morgan Stanley Online account to update your Trusted Contact.

Login to MSO here to Update your Trusted Contact

Summer Insights



A Widespread Deceleration Global growth is likely to slow in 2025 and 2026 as the

2025 Midyear Economic Outlook:

shock of higher U.S. tariffs crimps demand around the world.

Read More



27 Fresh Summer Dinner Recipes

Immerse yourself in the flavors of summer with these seasonal favorites featuring fresh tomatoes, peppers, corn, and more.

Team Member Highlight



her birthday by going out to dinner with the family and got to spend a nice evening with her husband celebrating their 27th wedding anniversary.

June is always a busy month for Terese! She celebrated

At Morgan Stanley

The Loscalzo Group

Login to your MSO Account

Our Website



Connect on LinkedIn Senior Vice President, Wealth Management,

Financial Advisor, Chartered Retirement

Terese Loscalzo

Planning Counselor CRPC® **Contact Terese**

Anthony Loscalzo

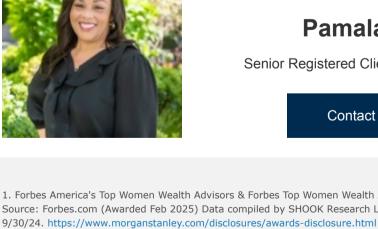


Connect On LinkedIn Financial Advisor, Financial Planning Specialist

Contact Anthony

Pamala Price

Senior Registered Client Service Associate



Contact Pamala

1. Forbes America's Top Women Wealth Advisors & Forbes Top Women Wealth Advisors Best-In- State Source: Forbes.com (Awarded Feb 2025) Data compiled by SHOOK Research LLC for the period 9/30/23 -

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