



The Laviano Hathcock Group at Morgan Stanley

May Newsletter

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We hope you are well. Below are some articles we thought would be helpful to you.
Please feel free to reach out with any questions.

Trending Topics



On the Markets: Recalibrating, Beyond Shock and Awe

We are encouraged that thus far the real economy has exhibited general resilience, with both inflation and labor markets remaining stable even as growth has slowed. What's more, first quarter earnings have come in better than expected. Click below to read more.

[Click Here](#)

Are Investors Getting Overconfident?

After April's tariff-induced volatility, the market's mood has taken a bullish turn. But optimists may be overlooking key signals.

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6 Steps to Financial Literacy

Take control of your financial future with this personal finance checklist, whether you're just starting out or preparing for retirement.

[Read Article](#)

Navigating the Shifting Landscape of Global Tariffs

As global trade policies evolve, the implementation of tariffs is reshaping market dynamics and presenting both risks and opportunities for investors. Morgan Stanley thought leaders offer insights to help investors understand these developments and possible impacts to supply chain and global economics.

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Tools & Resources



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Planning Resources

We have a suite of planning tools that encompass goal-specific analysis to create a holistic strategy that integrates the various aspects of an individual's financial life.

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The Laviano Hathcock Group



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Left to right: Alida M. Cabrera, Senior Client Associate; Rich Masley, CFP®, Financial Advisor; Courtenay Hathcock, CFP®, Financial Advisor, Senior Vice President, Senior Portfolio Management Director, Government Entity Specialist; Frank Laviano, Executive Director, Financial Advisor, Portfolio Management Director, Corporate Retirement Director; Richard Ludwicki, Senior Registered Associate; Annie Campbell, Wealth Management Associate

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