

JULY 21, 2022

## **Jon Klausner Named to Barron's "Top 1,200 Financial Advisors"**

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Indianapolis, IN, July 2022 – Morgan Stanley announced today that Jon Klausner, an Executive Director and Financial Advisor in the Firm's Indianapolis, Indiana Wealth Management office, has been named to Barron's list of "America's Top 1,200 Advisors: 2022 State-by-State."

The "Barron's Top 1,200 Advisors" is a select group of individuals who are screened on a number of criteria. Among factors the survey takes into consideration are assets under management, revenue produced for the Firm and quality of service provided to clients.

Jon Klausner was ranked 14<sup>th</sup> in Indiana.

"I am extremely proud that Jon Klausner is representing Morgan Stanley Wealth Management on this list," commented Michael Green, Branch Manager of Morgan Stanley's Indianapolis office. "Competition is steep to be selected for this list, and those who make the cut represent a very high level of achievement in serving their clients' wealth management needs."

Morgan Stanley Wealth Management, a global leader, provides access to a wide range of products and services to individuals, businesses and institutions, including brokerage and investment advisory services, financial and wealth planning, cash management and lending products and services, annuities and insurance, retirement and trust services.

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Source: Barrons.com (March 2022). Top 1,200 Financial Advisors: State-by-State as identified by Barron's magazine, using quantitative and qualitative criteria and selected from a pool of over 6,000 nominations. Advisors in the Top 1,200 Financial Advisors list have a minimum of seven years of financial services experience. Qualitative factors include, but are not limited to, compliance record and philanthropic work. Investment performance is not a criterion. The rating may not be representative of any one client's experience and is not indicative of the financial advisor's future performance. Neither Morgan Stanley Smith Barney LLC nor its Financial Advisors or Private Wealth Advisors pays a fee to Barron's in exchange for the rating. Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved.

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CRC#4301794 02/2022

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