



Welcome to Our October Newsletter !

As we settle into the later half of 2025, we encourage you to stay in touch so we can stay on top of your finances. Please review, save, and share the resources below.

As always, we are here if you have any questions or want to discuss further!

Insights



New GIC Special Report: Persistence Pays Off - How Investors Can Manage Risk and Capitalize on Time

In today's volatile market, understanding how to manage risk and capitalize on time is crucial for long-term investment success. Our latest [report](#) explores how short-term volatility and intermediate-term drawdowns can distract from long-term goals.

Learn More



Understanding IRA Required Minimum Distributions

A financial plan provides a roadmap to help you achieve your goals, whether it's saving for retirement, buying a home, or building an emergency fund. It helps you prioritize expenses, track spending, and make adjustments as needed to stay on course.

Learn More



Wealth Education for the Next generation | Cybersecurity & Social Media Habits

Protecting your personal information online is more important than ever. Join us to discover essential cybersecurity practices and develop responsible social media habits that will help safeguard your digital presence in today's interconnected world. Join us on Monday, October 6, 2025 at 4:00 - 5:00 PM ET.

[Speakers: Caroline Gundek - Head of Client and Field Engagement, Charline Burgess - Senior Wealth Education Specialist, Rachel Wilson - Chief Data Officer]

Learn More

Halloween Dessert Recipes



No tricks here, you're simply in for a treat with these Halloween recipes. Find recipes here for Halloween cookies, pumpkin cupcakes, caramel apples, homemade apple cider, and more.

Click to Learn More

From The Johnson Group,

As our client, we'd like to thank you for your ongoing support. To stay up to date with our team and explore our full suite of services and resources, check out our website at the link below.



Names from left to right are: Thomas Aguna (Portfolio Associate), Winona Livingston (Wealth Management Associate), Michael Algarin (Financial Advisor), Damon Johnson (Financial Advisor), Danielle Barabino (Wealth Management Associate), Ryan Beddeo (Financial Advisor)

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[Signature of Primary Contact]

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