

February, 2025

## **Jim Richardson Named to Century Club at Morgan Stanley Wealth Management**

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**Lexington, KY** - Morgan Stanley (NYSE: MS) today announced that Mr. Jim Richardson, a Senior Vice President, Financial Advisor, and Family Wealth Advisor in its Wealth Management office in Lexington has been named to the Firm's prestigious Century Club, an elite group composed of the Firm's top Financial Advisors. The appointment recognizes Jim's consistent creativity and excellence in providing a wide range of investment products and wealth management services to his clients.

Jim, who has been with Morgan Stanley Wealth Management since 2009, is a native of Louisville, KY. He holds a bachelor's and graduate degrees from The University of Kentucky. Jim currently lives in Lexington with his family.

Morgan Stanley Wealth Management, a global leader, provides access to a wide range of products and services to individuals, businesses, and institutions, including brokerage and investment advisory services, financial and wealth planning, cash management and lending products and services, annuities and insurance, retirement and trust services.

Morgan Stanley (NYSE: MS) is a leading global financial services firm providing investment banking, securities, wealth management and investment management services. With offices in more than 42 countries, the Firm's employees serve clients worldwide including corporations, governments, institutions and individuals. For more information about Morgan Stanley, please visit [www.morganstanley.com](http://www.morganstanley.com).

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*Morgan Stanley Wealth Management Century Club members must meet a number of criteria including performance, conduct and compliance standards, revenue, length of experience and assets under supervision. Century Club membership is no guarantee of future performance.*

*Morgan Stanley Wealth Management is a business of Morgan Stanley Smith Barney LLC.*