

JULY 2019

David Javaheri Receives Family Wealth Director Designation

Wellesley, MA -- Morgan Stanley announced today that David Javaheri, a Managing Director in the Firm's Wealth Management office in Wellesley has earned Morgan Stanley's Family Wealth Director (FWD) designation.

"This is an exceptional achievement for David and an attestation of his commitment to today's high net worth families. David has demonstrated a sophisticated approach to the management of significant wealth that helps to set him apart from others within the industry," said David Swartz, Complex Manager.

Designated Family Wealth Directors must demonstrate professional knowledge and experience in a range of specialties including estate planning, alternative investments, control and restricted securities, lending, hedging and monetization, and business succession planning.

The FWD designation also entitles David to specialized access to a variety of family advisory services including, family governance and dynamics, philanthropy management and lifestyle advisory.

David has been a member of the financial services industry for over 25 years. As a Financial Advisor with Morgan Stanley, he offers a full suite of financial planning and investment services to individual clients, institutions, foundations and endowments.

David holds a CIMA ® and is a member of the Firm's Chairman's Club.

Morgan Stanley Wealth Management, a global leader, provides access to a wide range of products and services to individuals, businesses and institutions, including brokerage and investment advisory services, financial and wealth planning, cash management and lending products and services, annuities and insurance, retirement and trust services.

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